GLOBAL INFRASTRUCTURE INDEX 2026

29 country study, 24 April – 8 May 2026

Key Markets Summary

In partnership with:

GIIA The Global Voice of Infrastructure Investors



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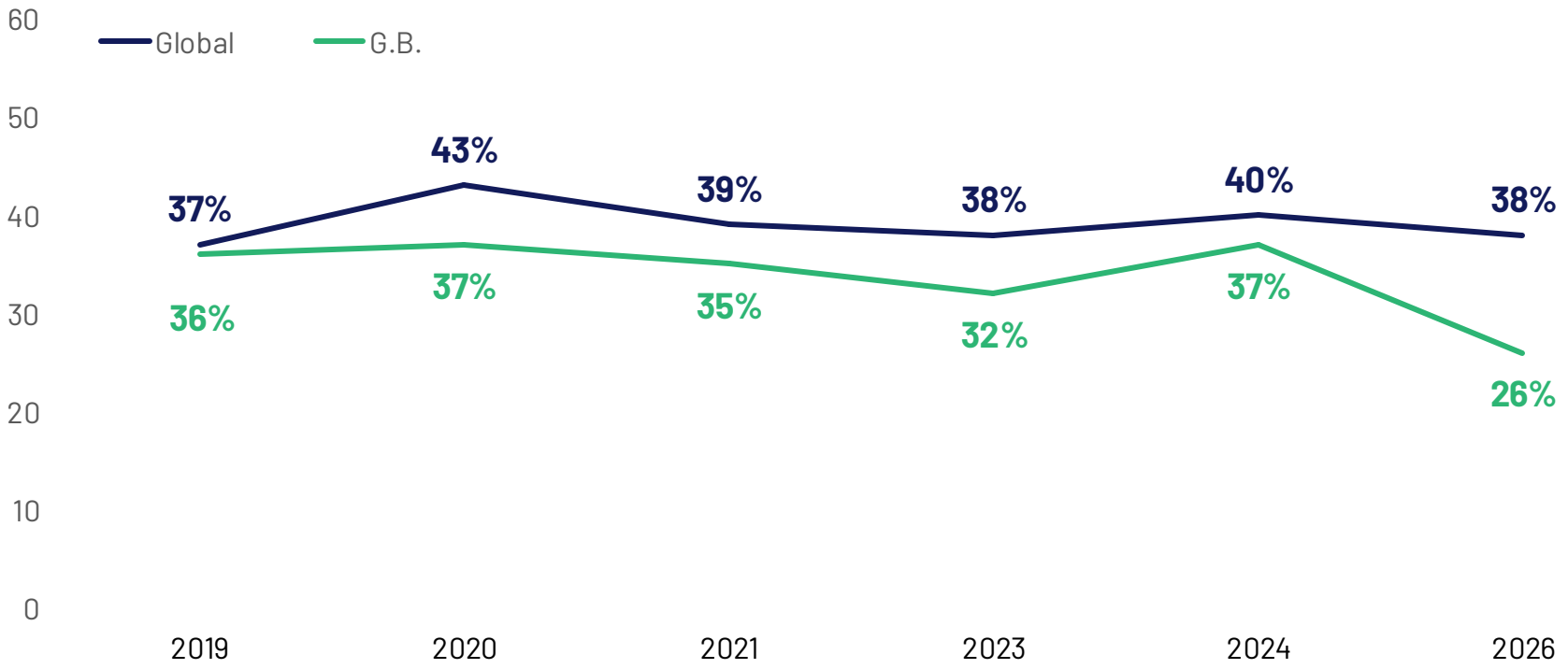
Britain – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] national infrastructure?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 G.B. adults

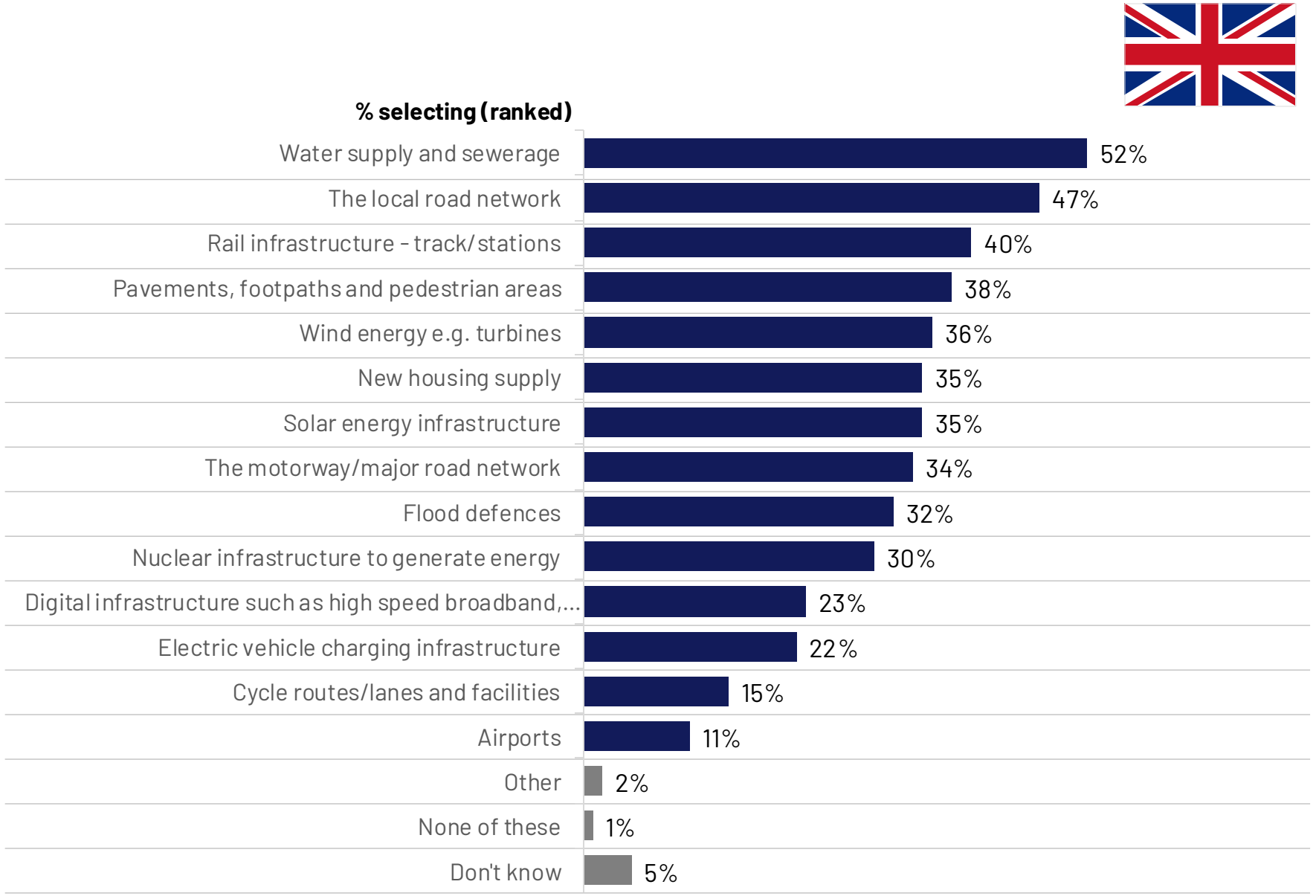
% very/fairly satisfied



Britain – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

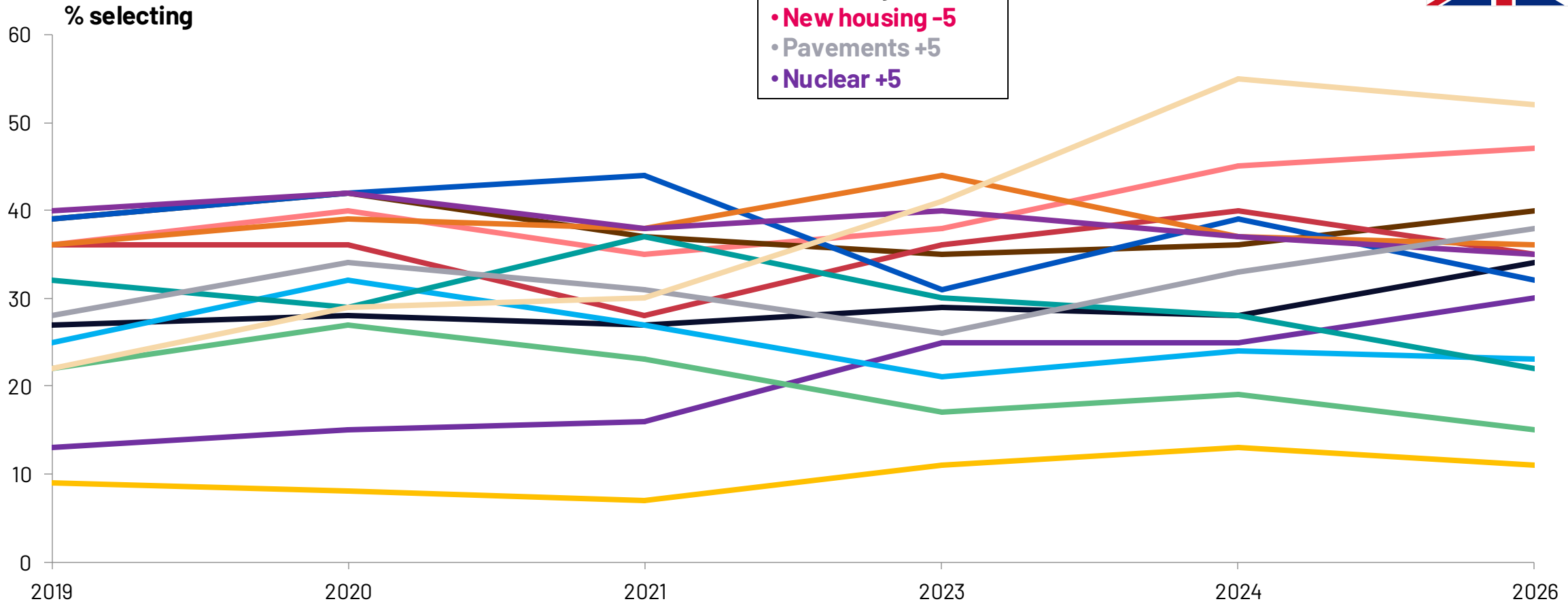
Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 G.B. adults



Britain – investment priorities

Change vs 2024
=>5 ppts

- **Flood defences -7**
- **EV charging -6**
- **Motorways... +6**
- **New housing -5**
- **Pavements +5**
- **Nuclear +5**



Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 G.B. adults

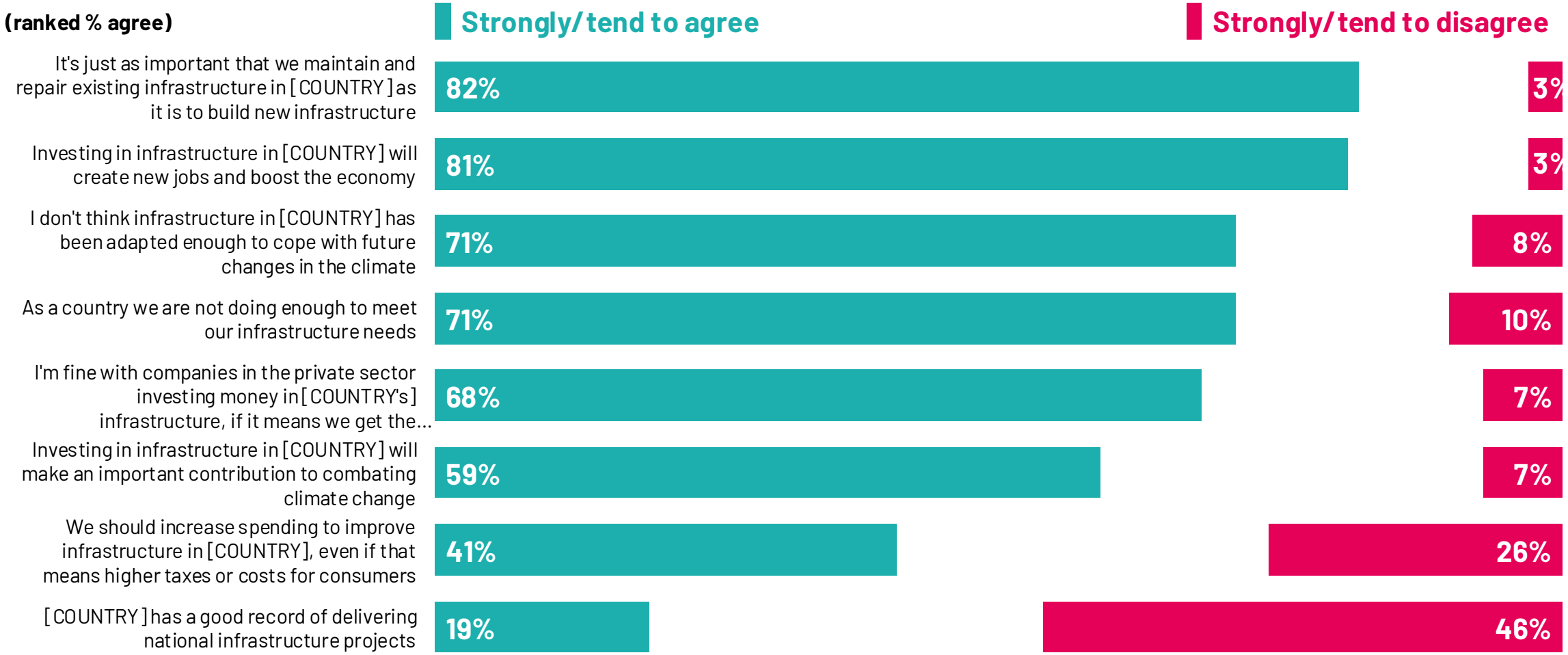
Source: Ipsos/GIIA

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for Great Britain?

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Nuclear
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

Britain – attitudes





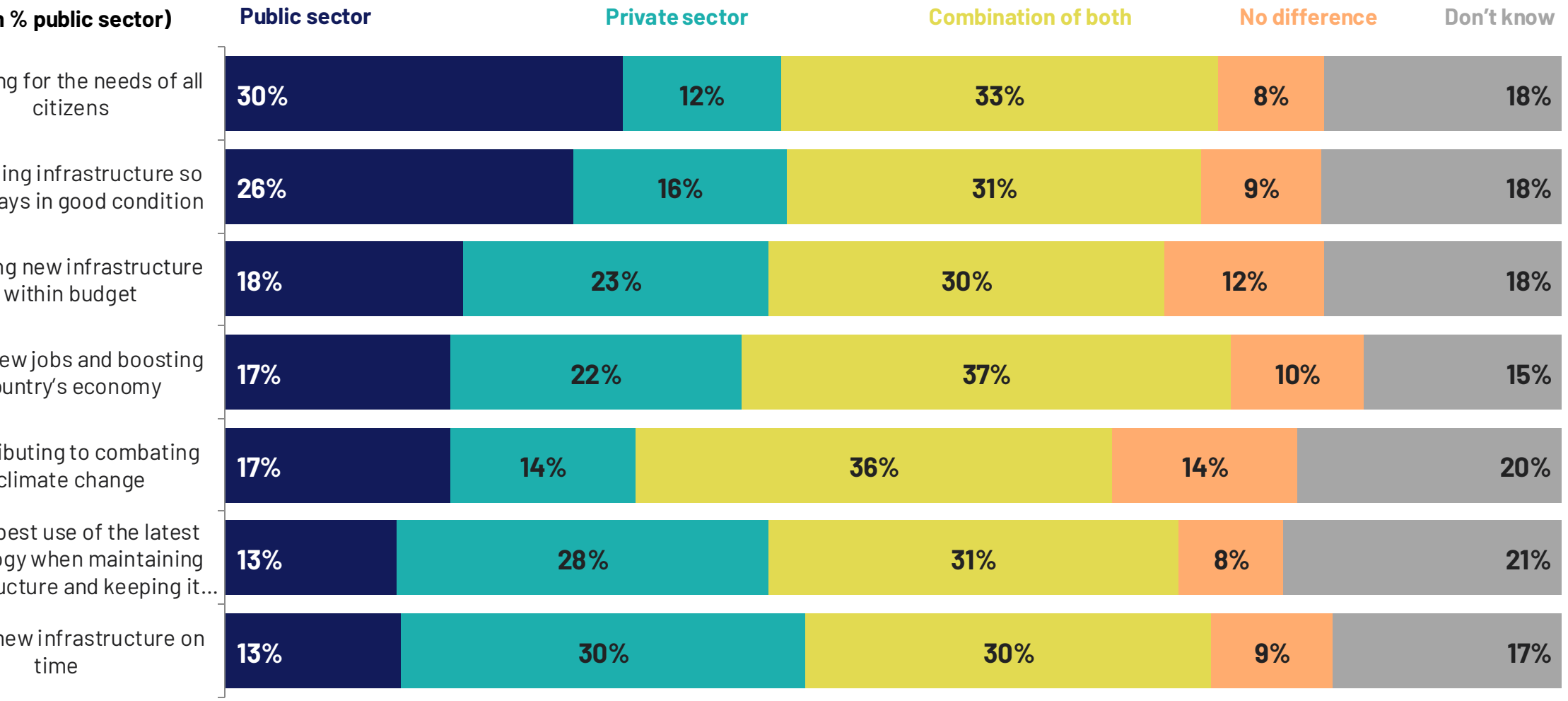
Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 G.B. adults

Source: Ipsos/GIIA

Britain – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*



Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 G.B. adults

Source: Ipsos/ GIIA

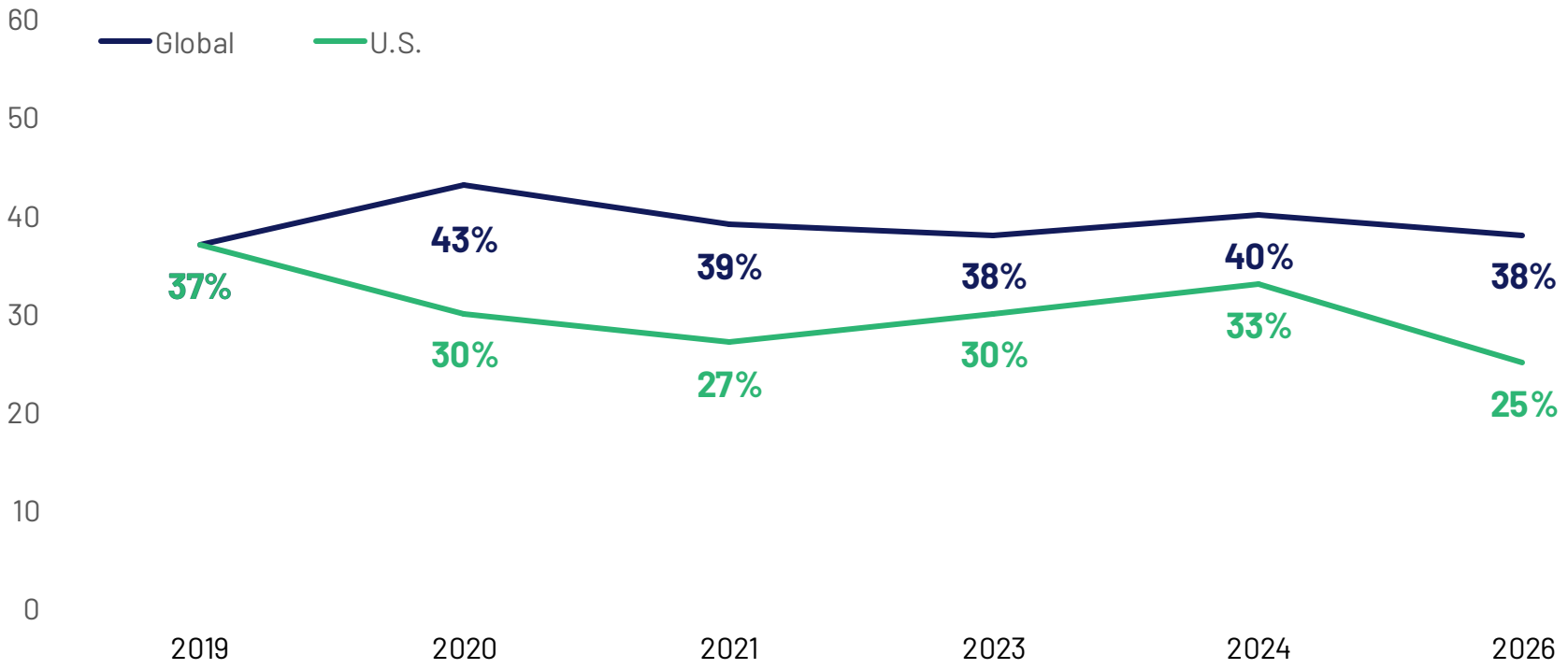
U.S. – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] **national infrastructure?**

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 U.S. adults

% very/fairly satisfied

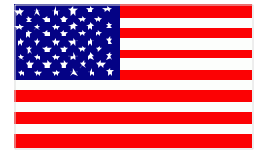


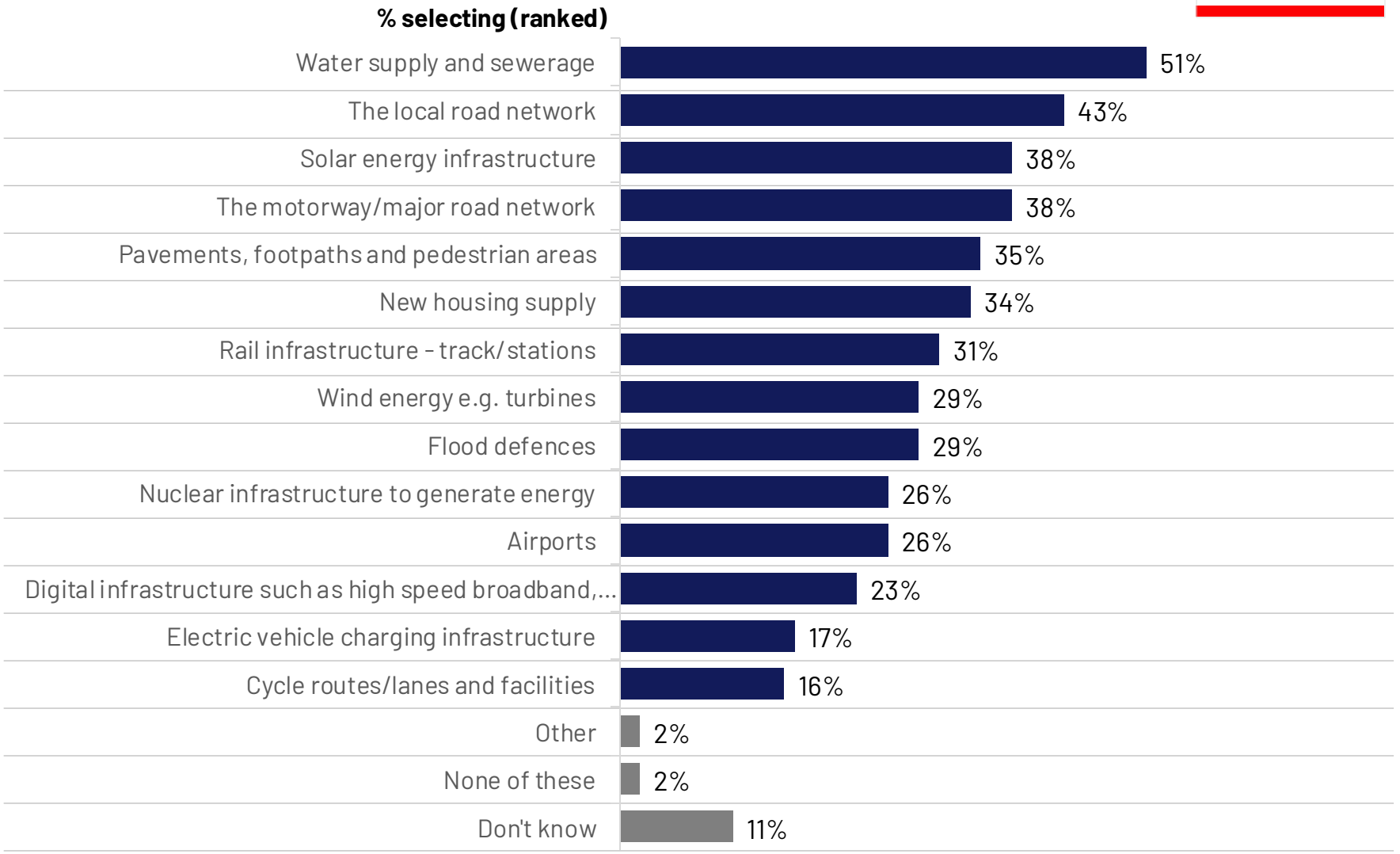
Source: Ipsos/GIIA

U.S. – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 U.S. adults



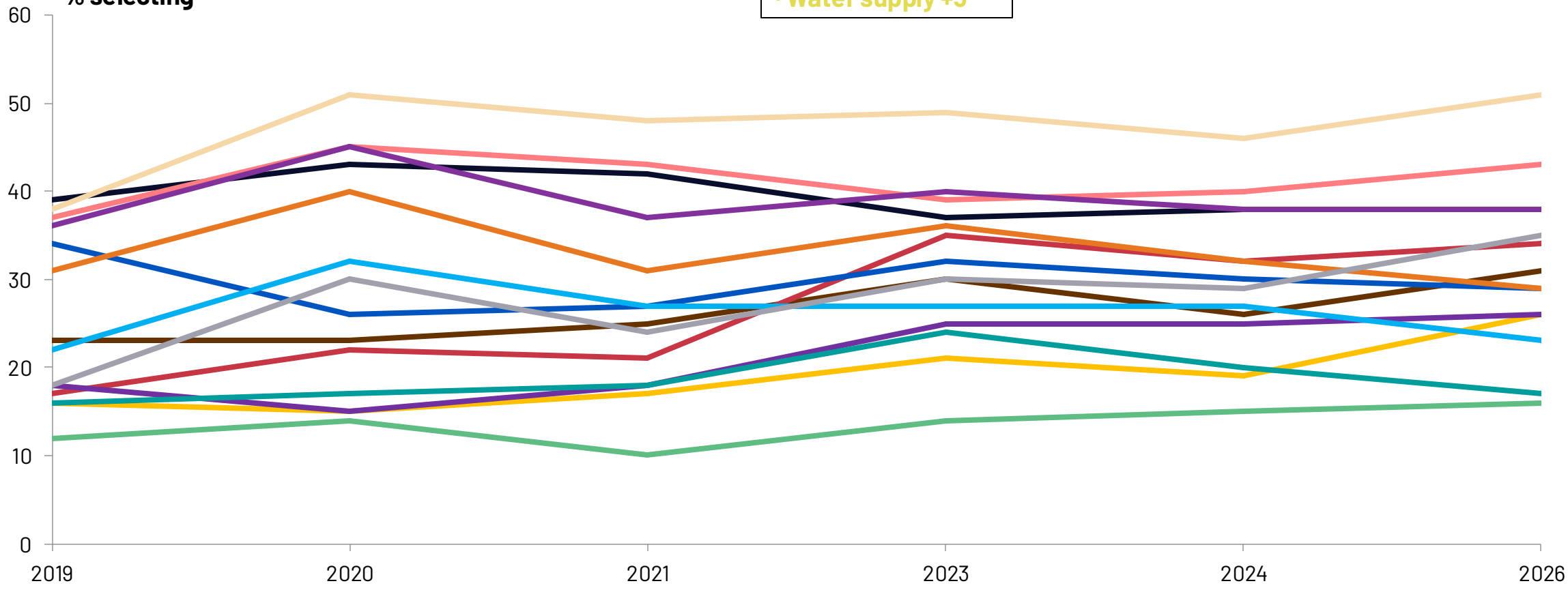


Source: Ipsos/GIIA

U.S. – investment priorities

Change vs 2024
=>5 ppts

- Airports +7
- Pavements +6
- Rail +5
- Water supply +5



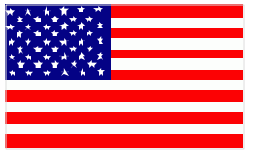
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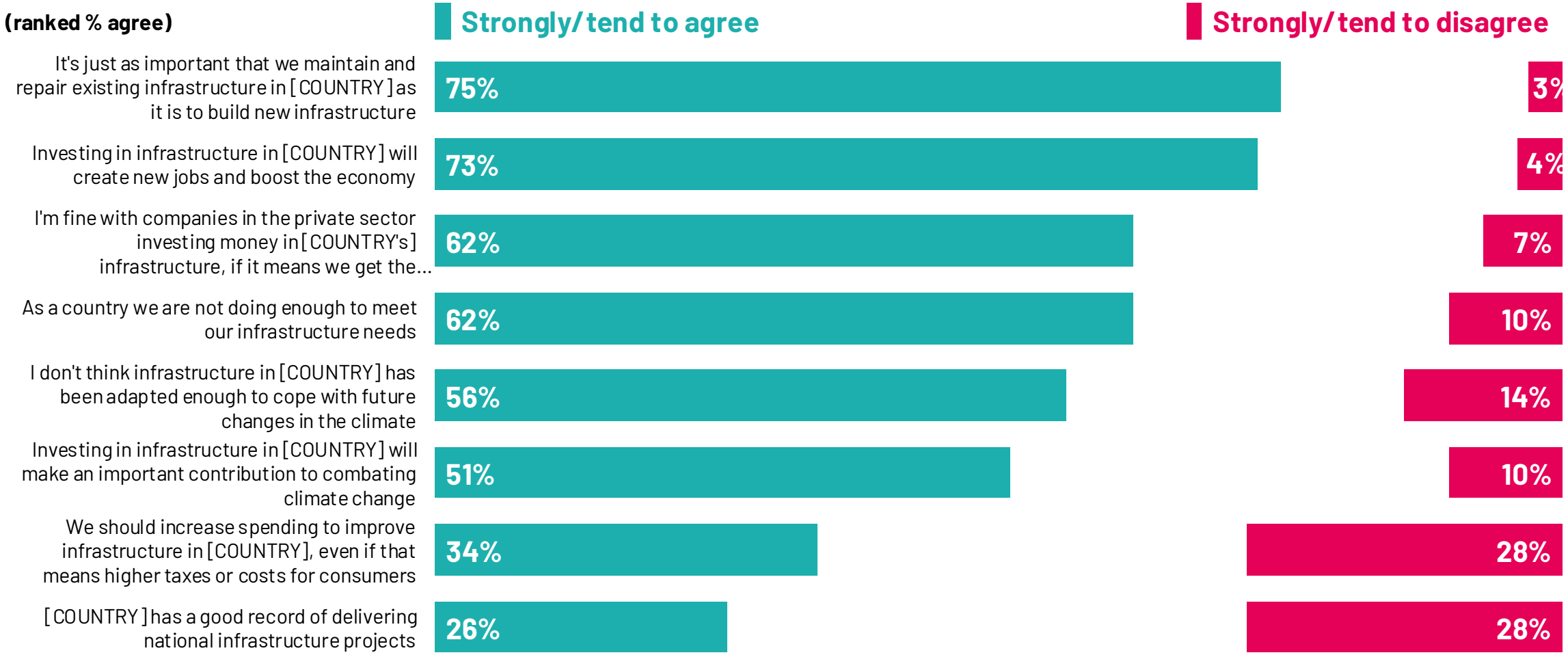
Source: Ipsos/GIIA

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for the United States?

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Nuclear
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

U.S. – attitudes





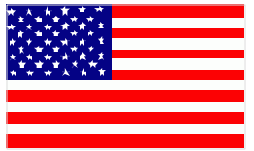
Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

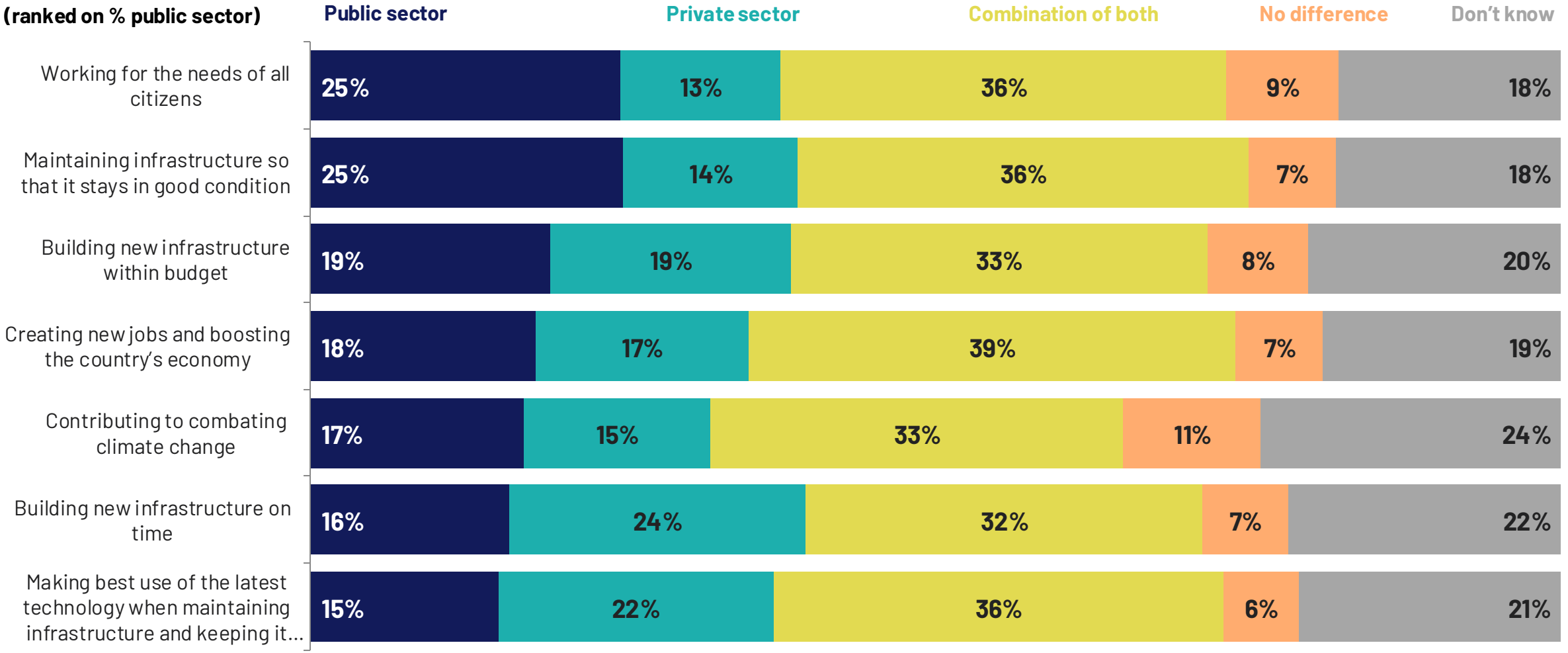
Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 U.S. adults

Source: Ipsos/GIIA

U.S. – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*





Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 U.S. adults

Source: Ipsos/ GIIA

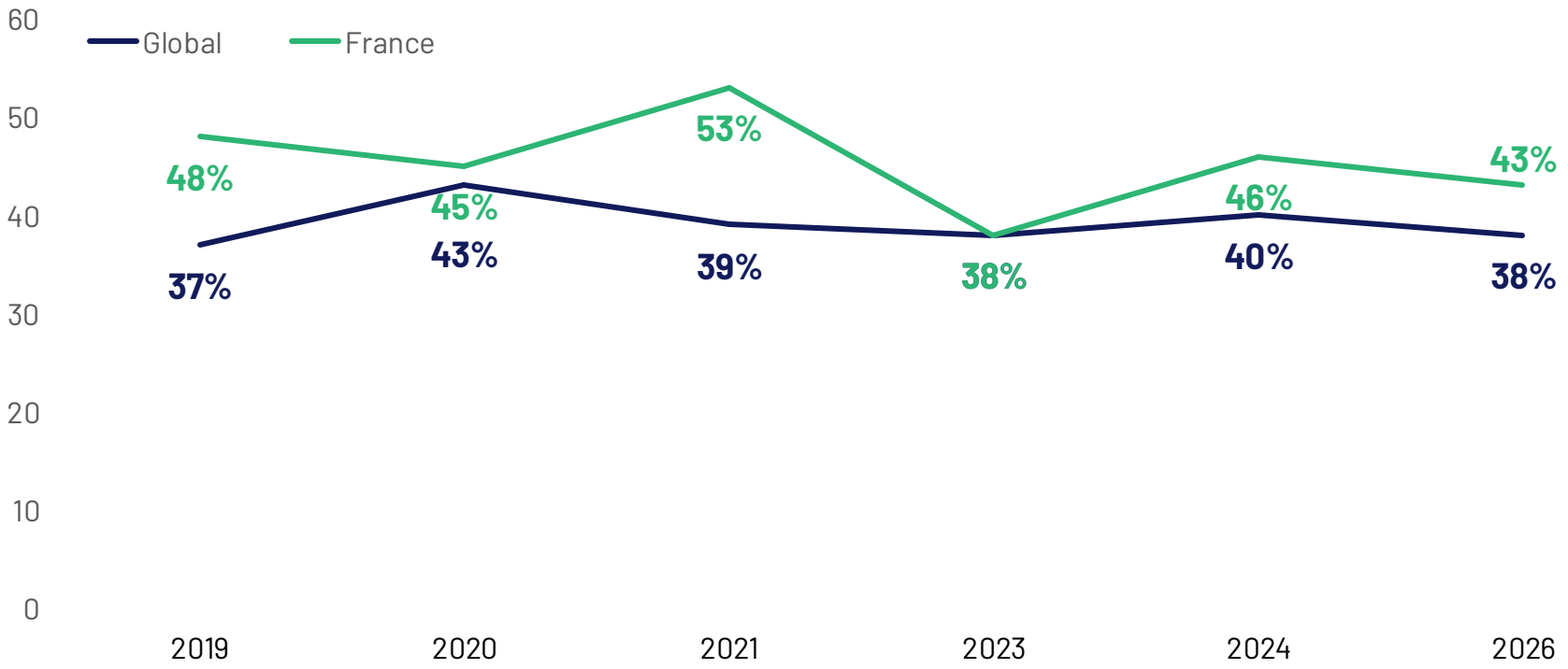
France – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] **national infrastructure?**

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,000 adults in France

% very/fairly satisfied

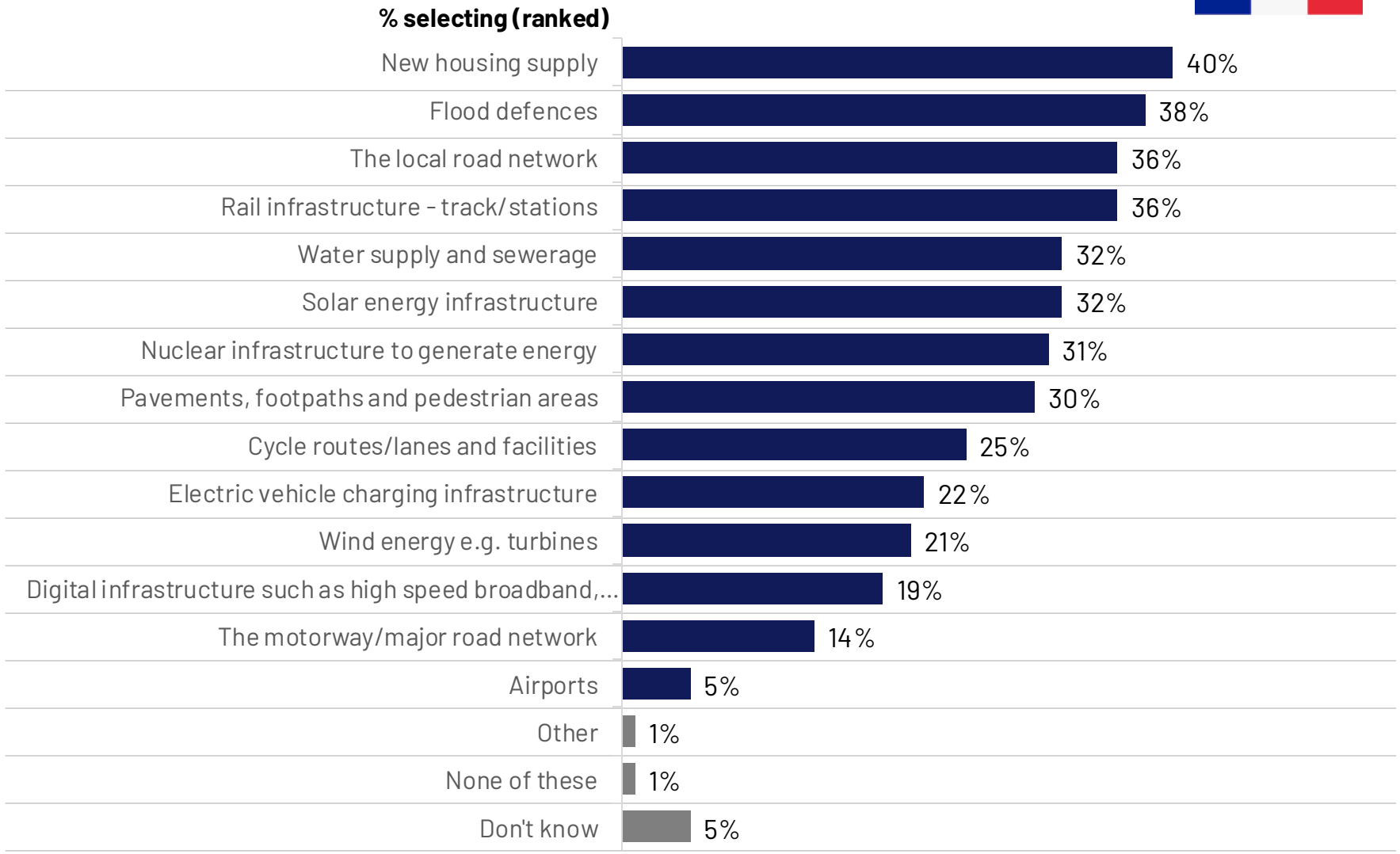


France – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,000 adults in France

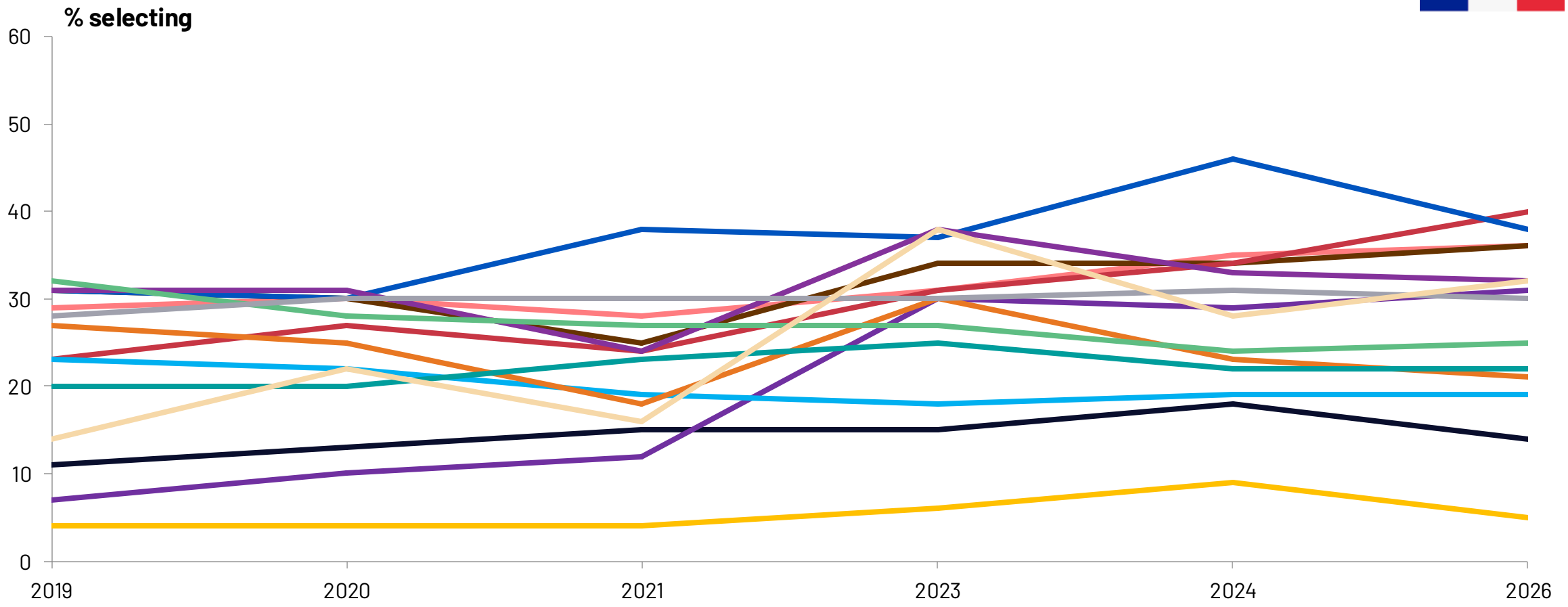
Global Country Average



France – investment priorities

Change vs 2024
=>5 ppts

- **Flood defences -8**
- **New housing +6**



Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,000 adults in France

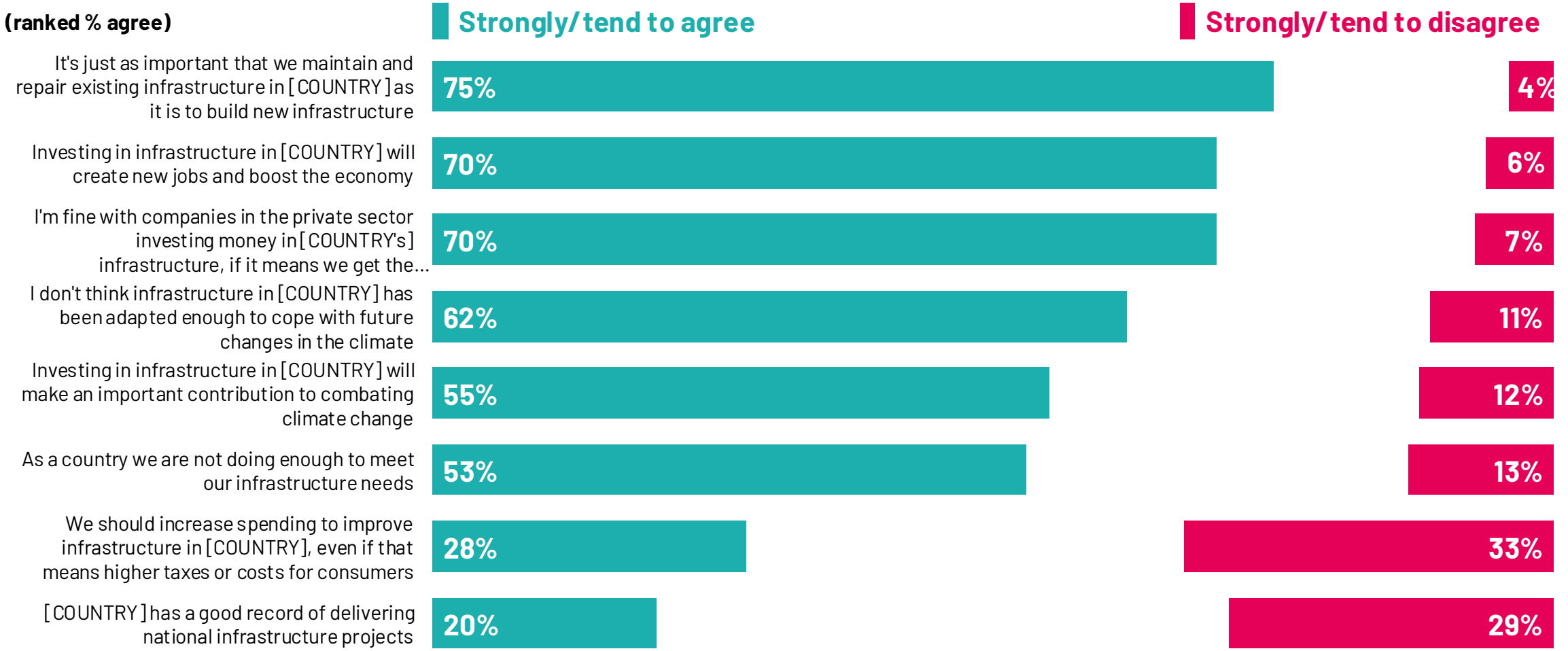
Source: Ipsos/GIIA

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for France?

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Nuclear
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

France – attitudes





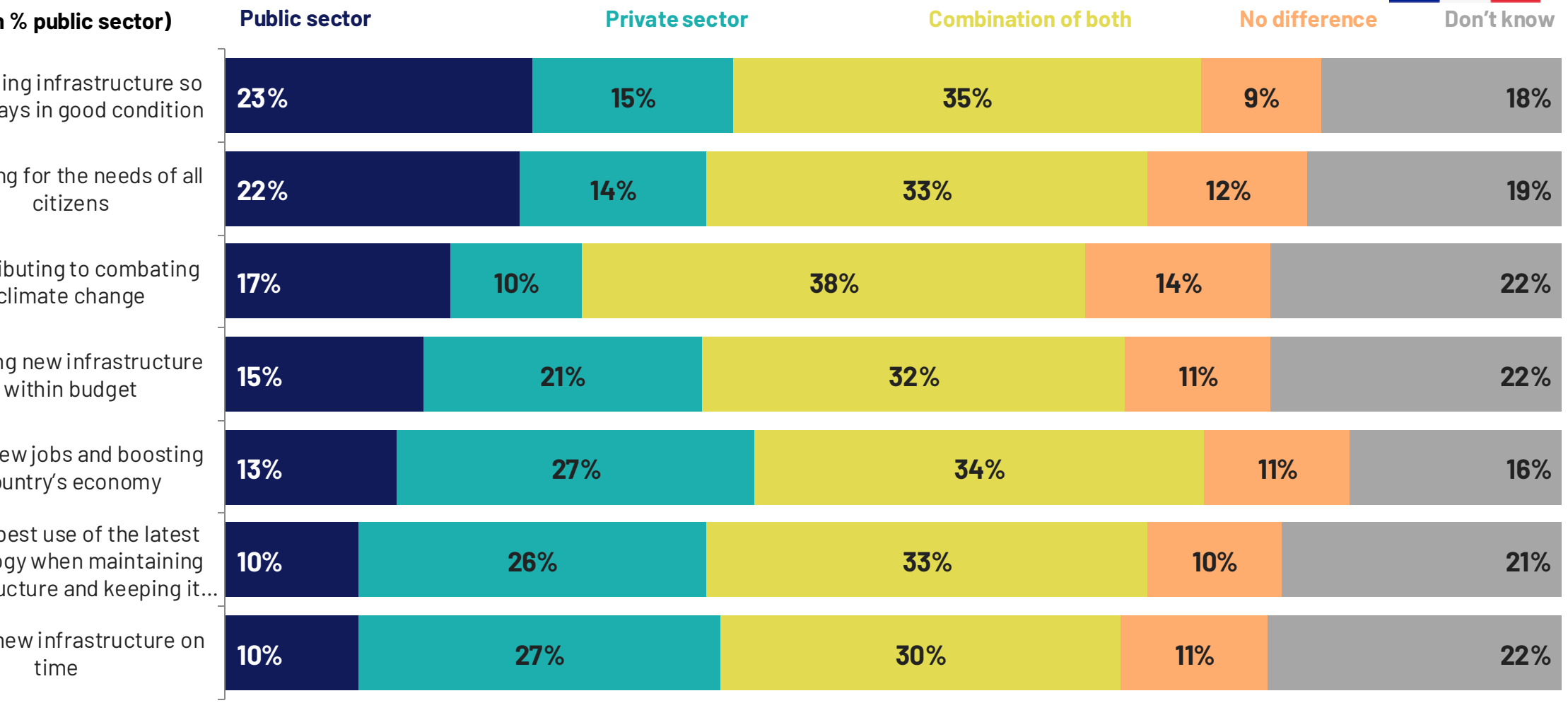
Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,000 adults in France

Source: Ipsos/GIIA

France – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*



Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,000 adults in France

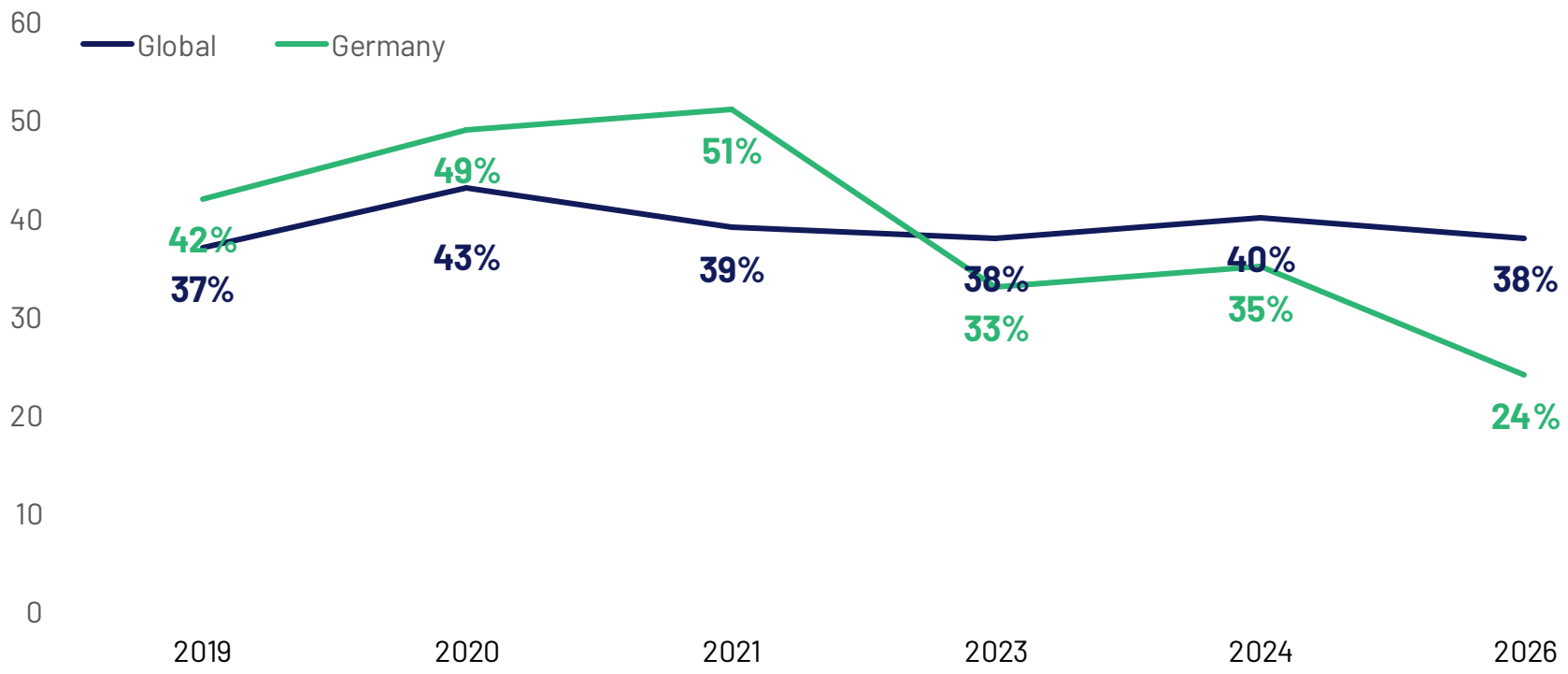
Source: Ipsos/ GIIA

Germany – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] **national infrastructure?**

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Germany



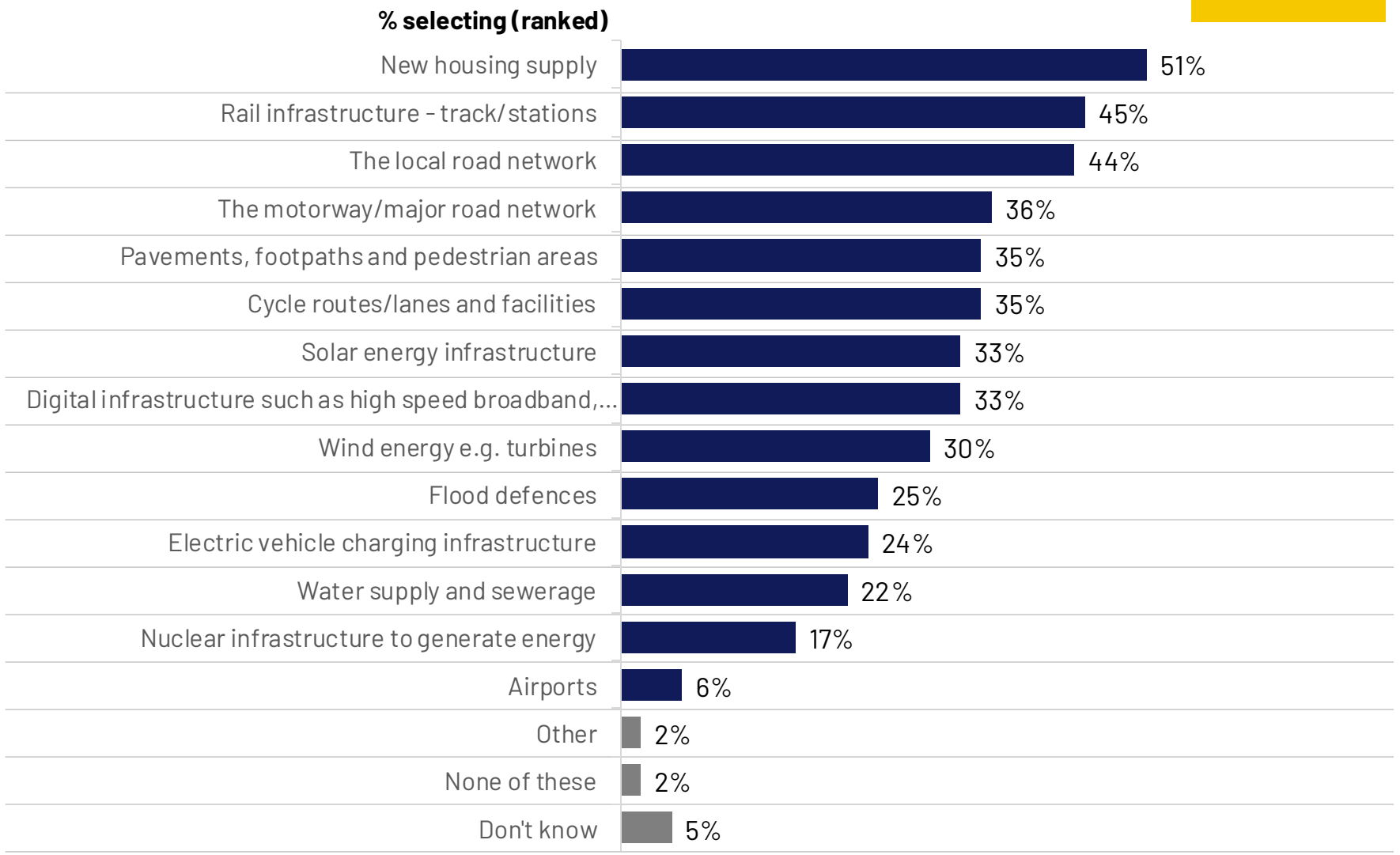
Source: Ipsos/ GIIA

Germany – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Germany

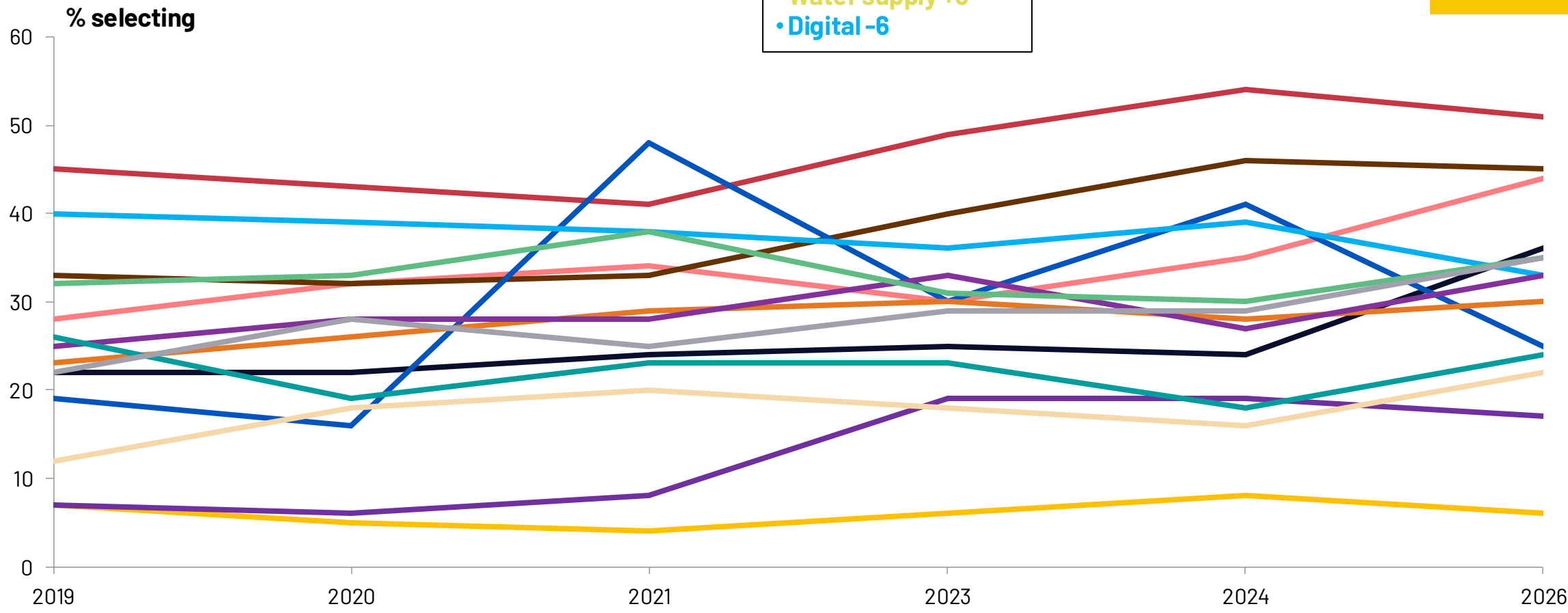




Germany – investment priorities

Change vs 2024
=>5 ppts

- **Flood defences -16**
- **Motorways… +12**
- **Local roads +9**
- **Water supply +6**
- **Digital -6**
- **EV infrastructure +6**
- **Pavements etc. +6**
- **Cycle routes etc. +5**



Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Germany

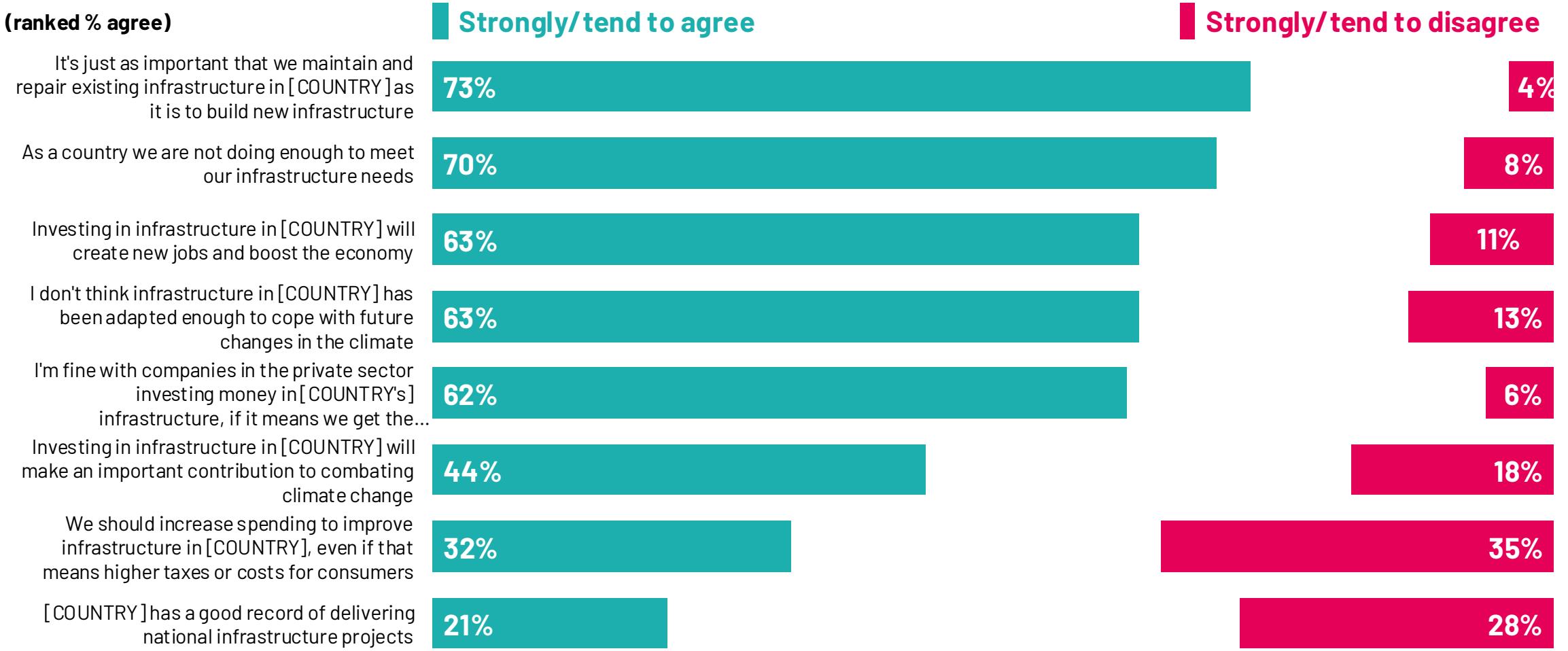
Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for Germany?

Source: Ipsos/GIIA

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Nuclear
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

Germany – attitudes





Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

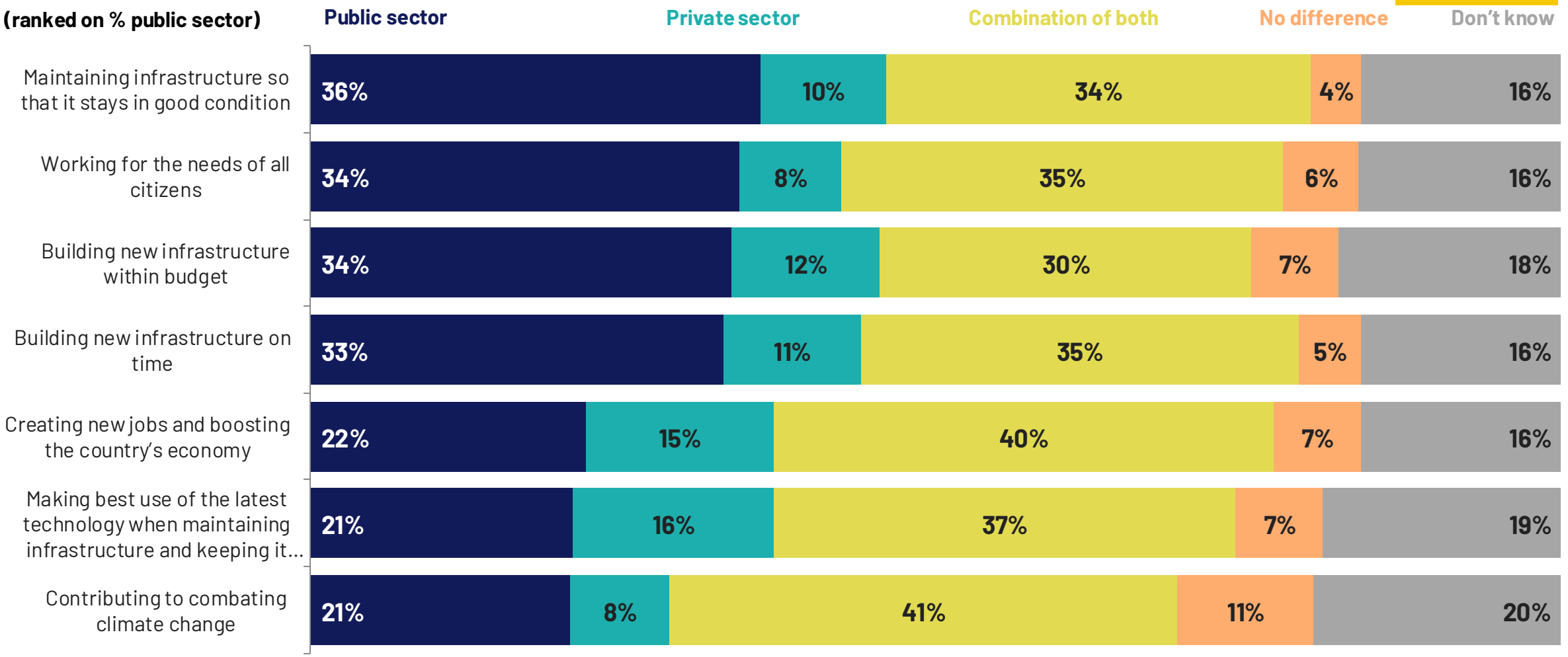
Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Germany

Source: Ipsos/GIIA

Germany – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*





Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

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April - May 2026 including 1,001 adults in Germany

Source: Ipsos/ GIIA

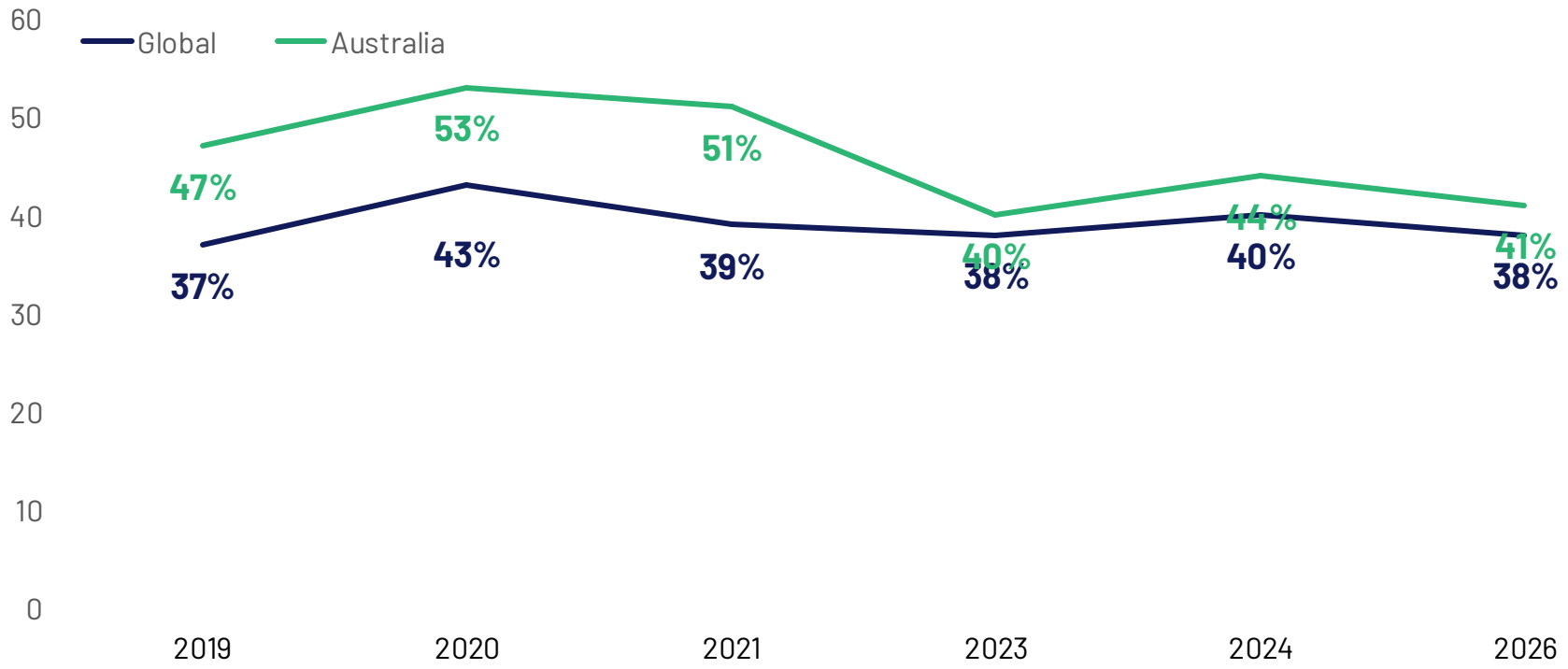
Australia – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] **national infrastructure?**

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Australia

% very/fairly satisfied



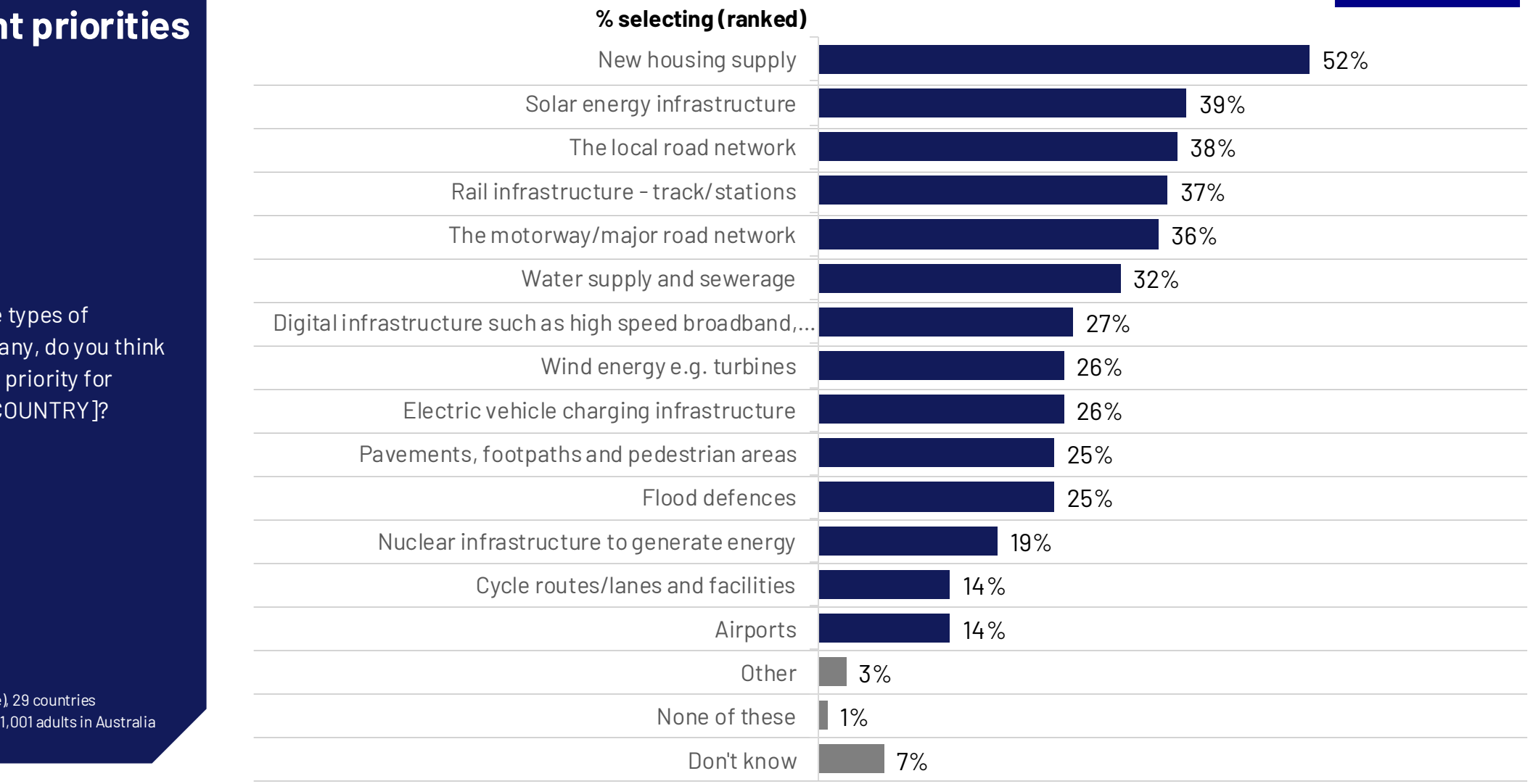
Source: Ipsos/GIIA

Australia – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Australia



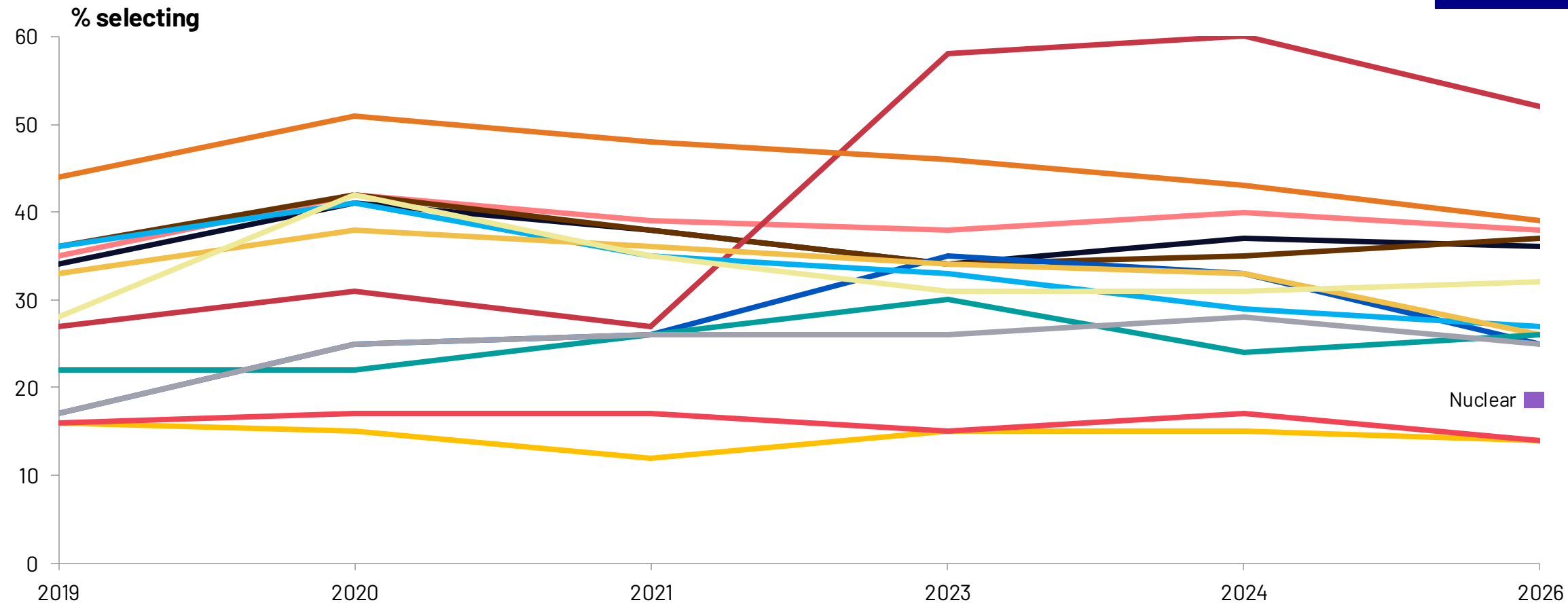


Australia – investment priorities

Change vs 2024
=>5 ppts

- **Housing -5**
- **Flood defences -5**





Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Australia

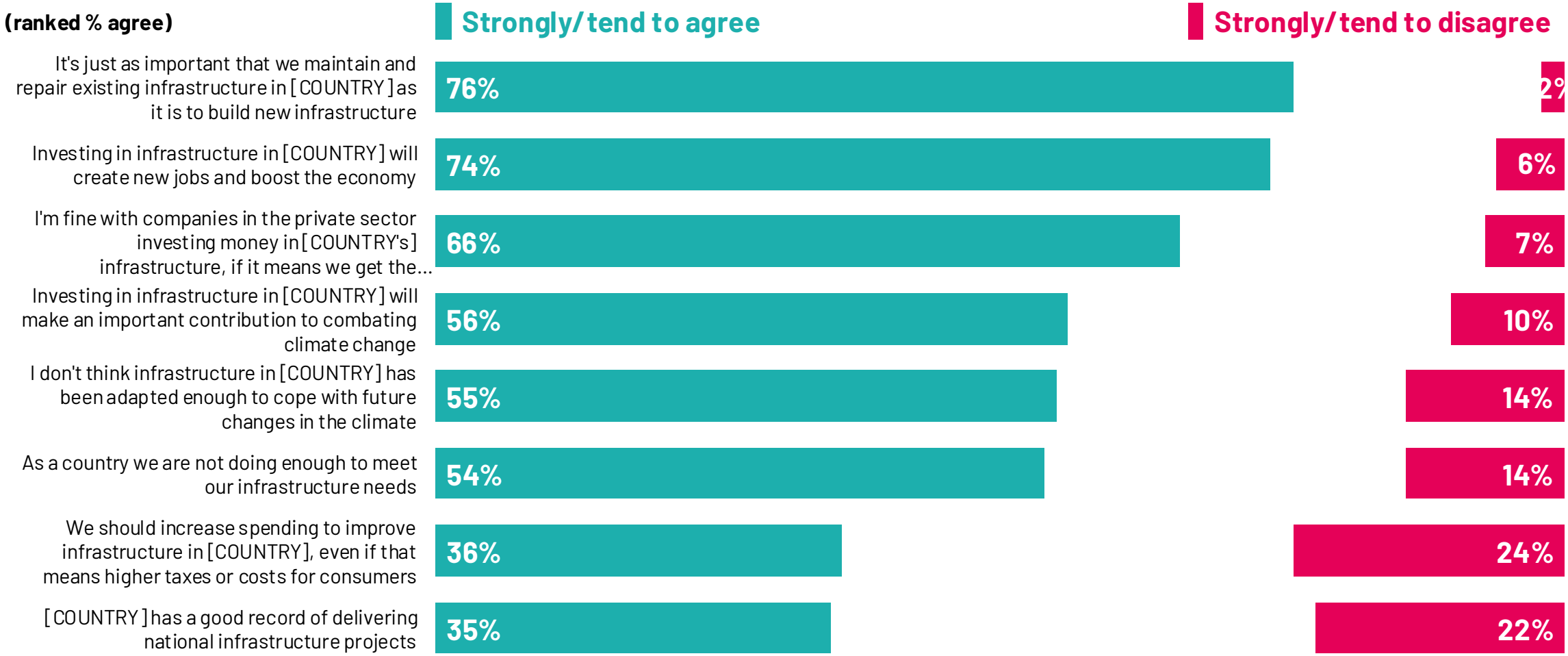
Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for Australia?

Source: Ipsos/GIIA

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

Australia – attitudes





Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

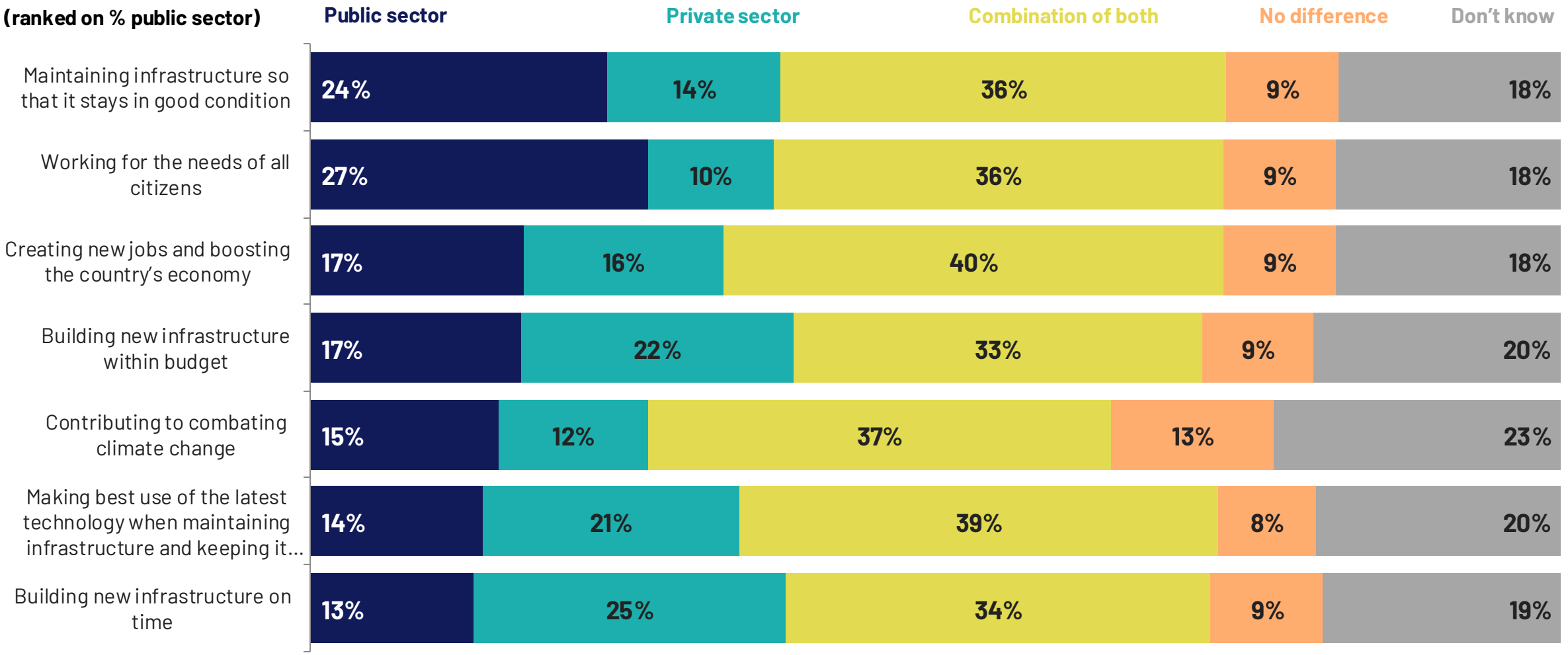
Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Australia

Source: Ipsos/GIIA

Australia – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*





Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

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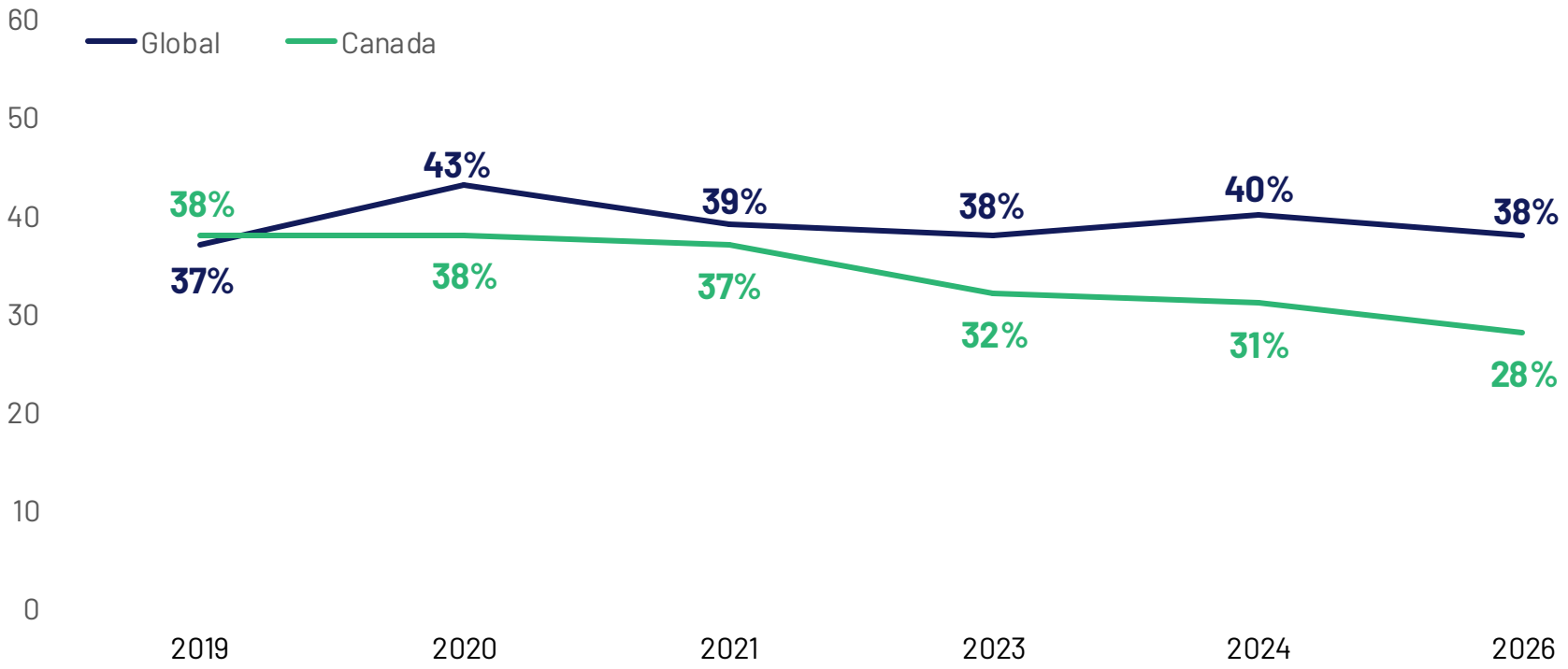
Canada – overall satisfaction

Q. We now want you to think about [COUNTRY'S] infrastructure. By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] national infrastructure?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Canada

% very/fairly satisfied



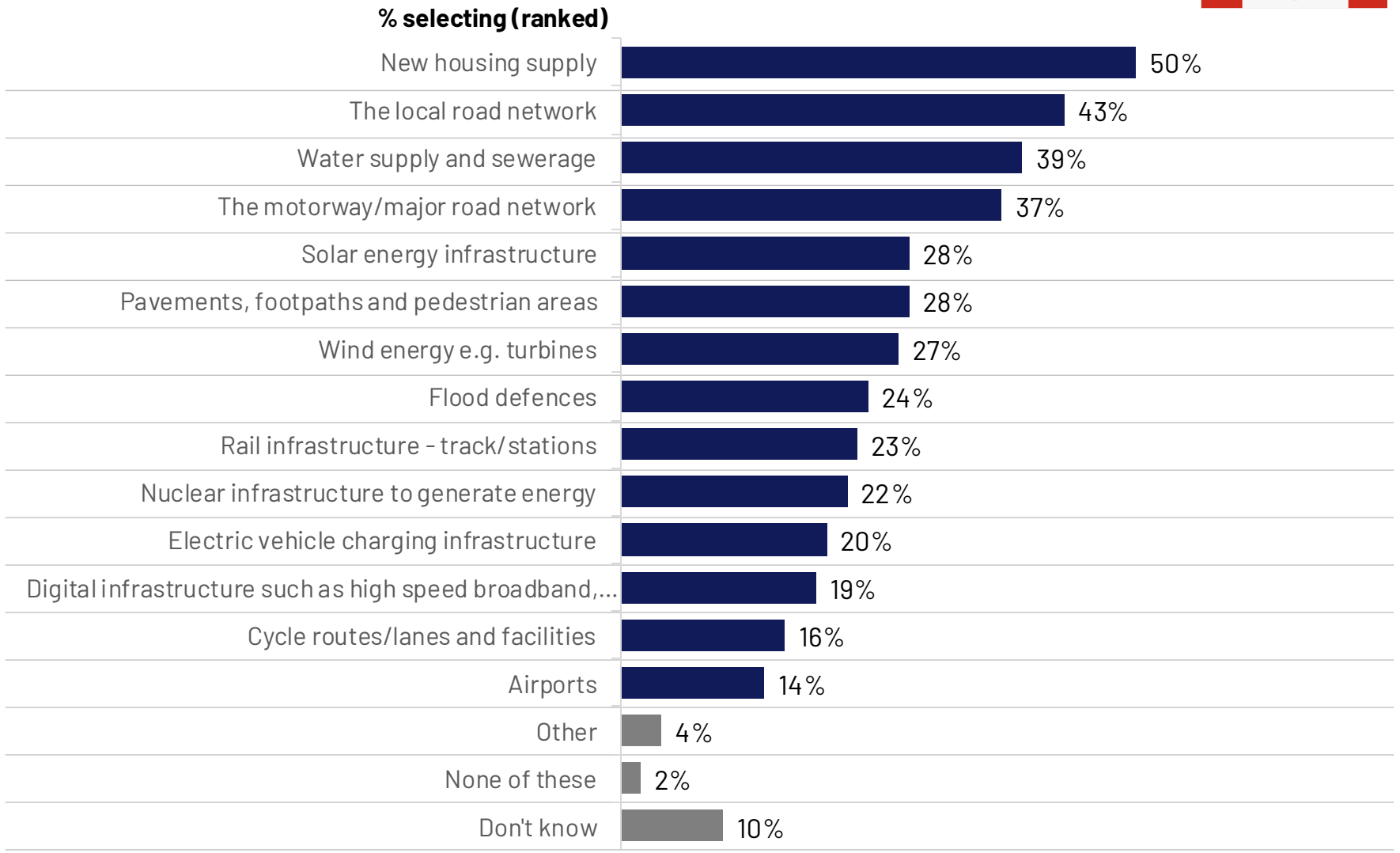
Source: Ipsos/GIIA

Canada – investment priorities

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Canada

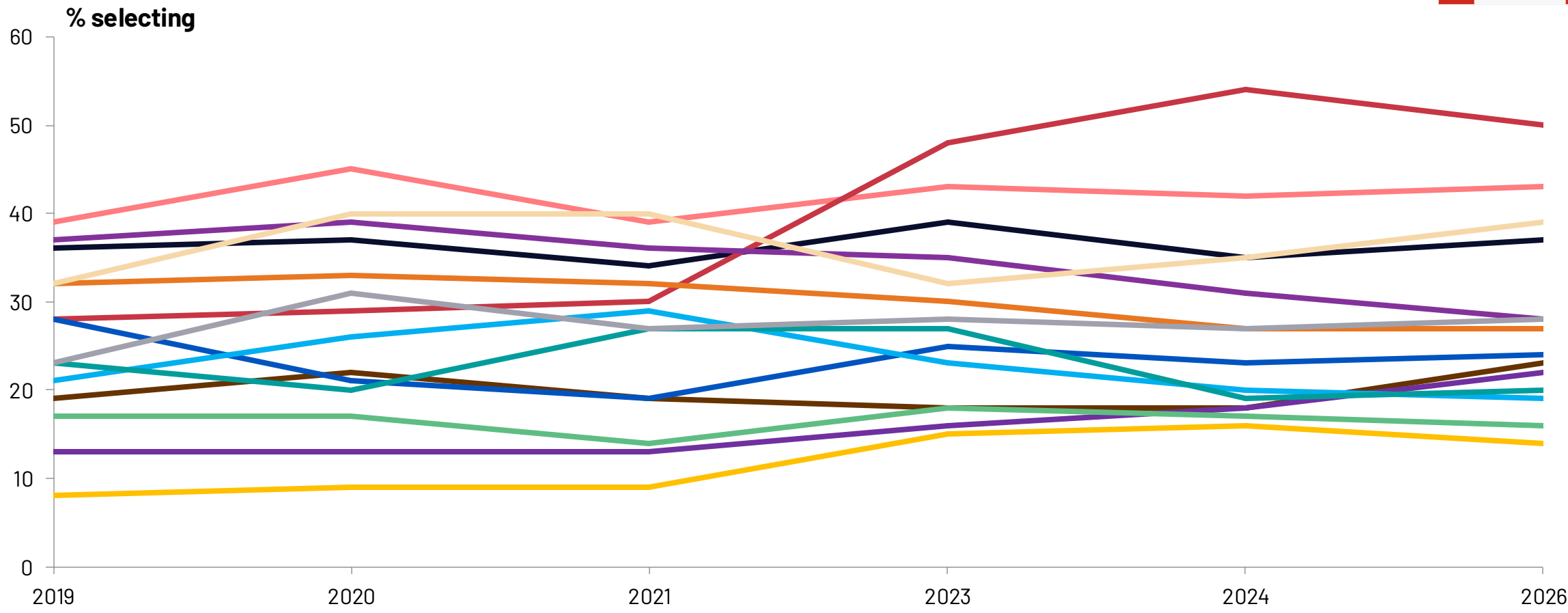
Global Country Average



Canada – investment priorities

Change vs 2024
=>5 ppts

• **Rail +5**



Base: 21,521 adults (online), 29 countries
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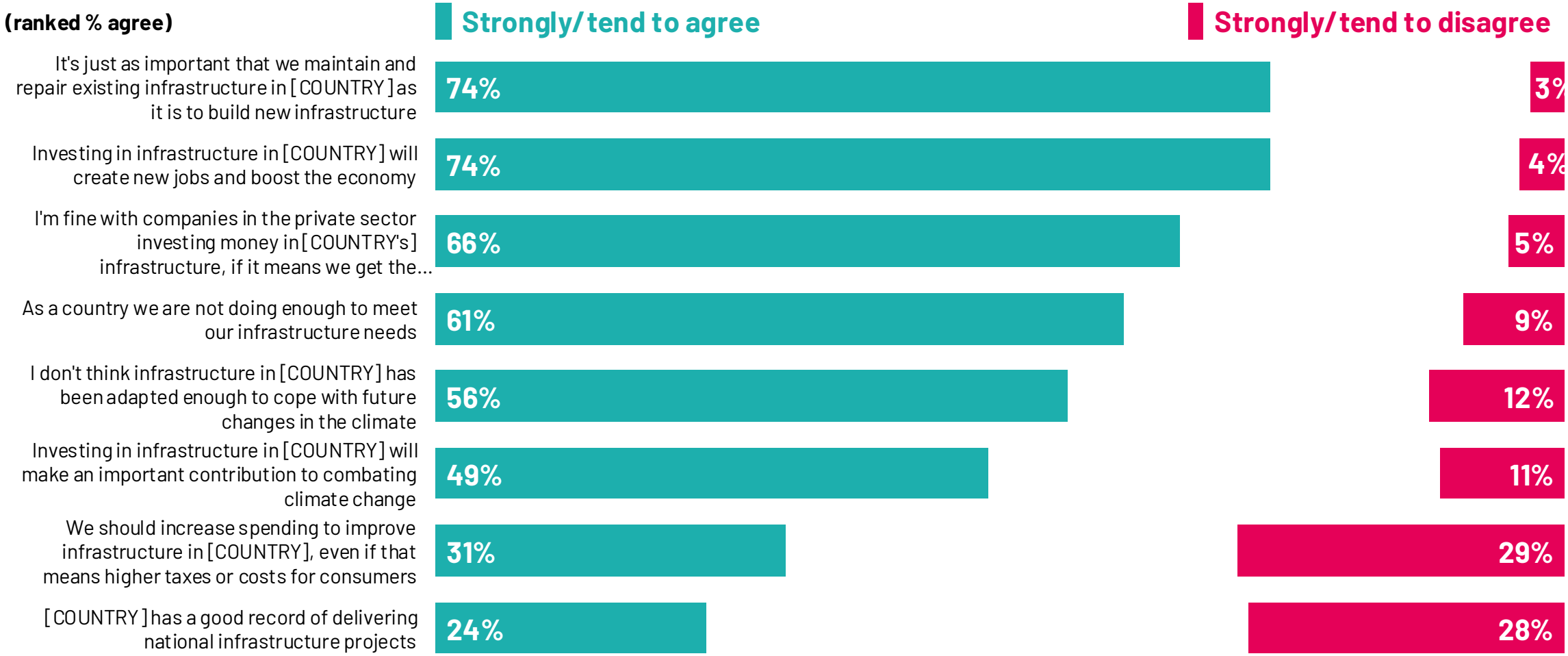
Source: Ipsos/GIIA

Q. Which of these types of infrastructure, if any, do you think should be made a priority for investment for Canada?

- Airports
- Motorways/major road network
- Local road network
- Rail infrastructure - track/stations
- New housing supply
- Flood defences
- Nuclear
- Digital
- Wind energy
- Solar energy infrastructure
- Electric vehicle charging infrastructure
- Cycle routes/lanes/facilities
- Pavements, footpaths, pedestrian areas
- Water supply and sewerage

Canada – attitudes





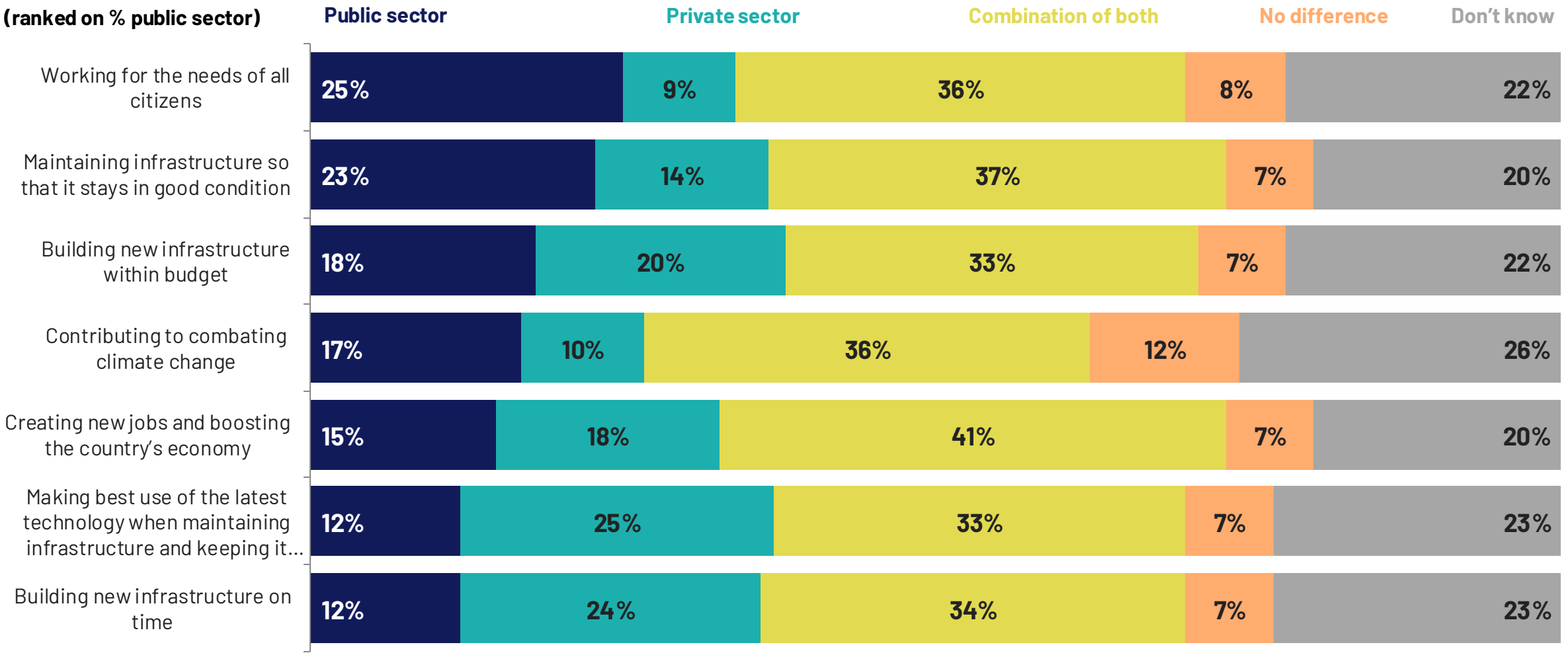
Q. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree...?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Canada

Source: Ipsos/GIIA

Canada – sources of funding

Q. ...Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?*



Q (*full text). As you may know, there are different sources of funding for infrastructure. Funding from the PUBLIC sector uses money raised by governments through general taxation, and the PRIVATE sector uses money raised from investors, shareholders, pension funds, and bank loans which is paid back by charging customers who use infrastructure. Which of these main sources of funding do you think is more likely to achieve the following, or is there no difference between them?

Base: 21,521 adults (online), 29 countries
April - May 2026 including 1,001 adults in Canada

Source: Ipsos/ GIIA

FURTHER INFORMATION:

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