

# Global Infrastructure Investor Association



The membership body for the world's leading infrastructure investors and advisors



# From our CEO

“ At GIIA, we bring together the world’s leading infrastructure investors and advisors - representing over \$2 trillion in assets - to advocate for policies that enable long-term investment in sustainable, innovative, and resilient infrastructure which supports communities and enables national and local economies to thrive.

Our strength lies in our ability to connect investors with policymakers, regulators, and industry leaders to shape an investment landscape that is stable, predictable, and attractive for private capital. Through evidence-based advocacy, high-impact global events, and cutting-edge market insights, membership is more than just access to a global network - it’s a platform to influence policy, share expertise, and shape the future of the sector.

By joining GIIA, you stand alongside the biggest names in the industry, shaping the future of infrastructure investment, influencing key policy decisions, and joining an unrivalled community of senior industry leaders. Now is the time to take a seat at the table alongside industry peers - become a GIIA member today.



**Jon Phillips**

Chief Executive Officer  
Global Infrastructure Investor  
Association

# About GIIA

## OUR STORY

- GIIA was established in 2016 to improve engagement between members, politicians, policymakers and regulators with the aim of increasing much needed investment in infrastructure.
- With over 115 global investors and expert advisers in the sector, representing US \$2.04 trillion of assets under management across 68 countries, GIIA has become the leading membership body for the sector, able to convene senior figures in the industry.
- Through an ambitious programme of evidence-based advocacy, thought leadership and global events, we promote an environment where private investment is encouraged and able to contribute positively to economic, social and environmental goals.
- We build understanding of the positive role played by private capital in closing the infrastructure funding gap, shaping policies that facilitate funding needed for decarbonised, connected infrastructure networks.

1

Make the case for private investment in infrastructure to governing bodies across the world through evidence-based advocacy.

2

Promote improved understanding and dialogue between governments and the private sector to create the right environment for private investment.

3

Foster a community of infrastructure professionals to collectively shape the future of the sector.

# Evidence-based advocacy

Through our advocacy work with political and other stakeholders, we aim to positively influence the investment landscape, and to promote and defend the role of private investment in infrastructure in our priority markets.

Our advocacy programme is driven by working groups which cover our members' core areas of interest. By participating in our working groups, GIIA members:

- inform our engagement with governments, regulators and aligned industry groups
- shape our policy positions and responses to public consultations
- share market and political intelligence
- develop our programme of roundtable meetings and wider engagements with policymakers
- provide platforms for industry experts to share market-moving developments and best practice

As the 'go to' voice on infrastructure investment for governments, policy makers, and regulators across the world, we help to shape policy that creates the right environment for our members to enable societies to realise their ambitions for world class infrastructure.

Our working groups cover our members' core areas of interest and play a driving role in our advocacy work:

- UK Policy Working Group
- EU Policy Working Group
- US Policy Working Group
- Australia Policy Working Group
- Sustainability Working Group
- Global Tax Working Group
- Communications and Reputation Working Group





GIIA Breakfast Roundtable, Toronto



GIIA Annual Conference, London



GIIA APAC Conference, Singapore



Emerging Leaders networking event

# Convening the GIIA network

We host an ambitious programme of global events to convene GIIA members and bring together the leading voices in the sector.

## Highlights of our annual calendar include:

- Member networking receptions convening senior industry figures in Berlin, Toronto, New York, London, Singapore, Sydney, Melbourne, Washington, D.C., and beyond
- Investor roundtables and dinners with keynote speakers bringing expert insight to the investment landscape in our key markets
- Industry conferences featuring expert speakers from inside and outside the sector
- Networking events for members of our Emerging Leaders in Infrastructure Investment (ELII) network to help the next generation of industry leaders to develop connections and build sector knowledge
- Event partnerships with organisations such as the Global Infrastructure Initiative, City & Financial, Innovation Zero, PEI and the National Governors' Association
- We build understanding of the positive role played by private capital in closing the infrastructure funding gap, shaping policies that facilitate funding needed for decarbonised, connected infrastructure networks.



# Research and market insights

We produce a series of reports throughout the year, providing data and insight that supports our advocacy work with governments, regulators and stakeholders.

- Our *Global Asset Database* with EY measures GIIA members' assets under management across sectors and regions
- Our twice-yearly *Pulse Survey* with Alvarez & Marsal provides a regular temperature check of investor sentiments in the sector and emerging trends
- Our *Global Infrastructure Index* with Ipsos surveys 22,000 citizens in 31 countries on public attitudes towards infrastructure
- Our quarterly *ESG Report* with Realfin focuses on the impact of ESG on infrastructure investment, exploring pivotal trends and market analysis
- Our monthly podcast, *Talking Global Infrastructure*, brings industry experts together to discuss the challenges and opportunities facing infrastructure investors worldwide



# What our members say about GIIA

Each year, we survey our members to see how they feel about our work.

## Here's what they had to say:

- 97% said they would recommend GIIA membership to industry peers
- 97% rated our working groups as effective or highly effective
- The market insights we provide were found by 100% to be valuable or very valuable
- On promoting the benefits of private investment in infrastructure, 97% agreed that GIIA has been a strong advocate for the sector
- 99% of event attendees rated them 'excellent' or 'good' in terms of content and networking
- Some 90% agreed that GIIA has contributed to promoting a positive industry image through its social media, events and conferences
- 81% recognised that GIIA has demonstrated an effective level of influence within infrastructure policy (including regulation)

“ We have a strong level of alignment with the GIIA and its objectives. ”

“ Great way to leverage our own team's time for activities that benefit the broader industry. ”

“ Great group full of dynamism. ”

“ It will continue to be important for the GIIA to remain on the forefront of promoting private investment in Infrastructure globally. ”

## Scan this code

Meet the 100+ organisations playing a part in our global community of GIIA members and learn more about our work:



If you would like to discuss **GIIA** membership for your organisation or learn more, please contact our **Member & Partnerships Manager**, Sophia Taylor: [staylor@giia.net](mailto:staylor@giia.net)





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