

## Agenda

### Investing in APAC: Boom times ahead?

Date: Thursday 29 August 2024

Location: East India Room, Raffles Hotel, 1 Beach Road, 189673, Singapore

**08:15** Arrival at Raffles Hotel, registration and networking

**09:00** Welcome and opening remarks

- Jon Phillips – Chief Executive Officer, Global Infrastructure Investor Association

**09:10 – 09:30** Keynote address

- Verena Lim – Chief Executive Officer, Macquarie Group Asia and Co-Head of Asia-Pacific, Macquarie Asset Management Infrastructure

**09:30 – 10:30** Panel 1: Insights and Opportunities in the Asia-Pacific Market

This panel session will delve into the dynamic landscape of infrastructure investment in the Asia-Pacific region. Panelists will address key questions to set the scene for understanding the current global economic trends, the unique challenges, and the promising sectors within this vibrant market. The session will also explore the positioning of the market within the global infrastructure context and highlight regional differences within APAC, trends in fundraising, deployment, and exits.

- **Chair:** Kristy Duane – Partner and Co-Head of the Infrastructure & Projects Group, CMS
- Nicole Goh Phaik Khim – Head of Infrastructure Asia, GIC
- Michael Chan – Managing Director, Stonepeak
- Harmish Rokadia – Director Singapore, OMERS
- Chenhua Shen – Fund Partner, I Squared Capital
- Projesh Banerjea – Director, Asia-Pacific Infrastructure team, KKR

**10:30 – 11:00** Networking and refreshments

**11:00 – 11:45** Panel 2: Navigating the evolving landscape of infrastructure investing in the APAC region

This session will explore how investor strategies are shifting to take advantage of the dynamic range of opportunities across the APAC region.

- **Chair:** Wen Bin Lim – Infrastructure Partner, KPMG Singapore
- Rana Karadsheh-Haddad – Regional head of APAC for Infrastructure, CDPQ
- Christopher Low – Co-head of SEA and India, Real Assets, Macquarie
- Lavan Thiru – Executive Director, Infrastructure Asia

**11:45 – 12:30** Panel 3: Deep dive into APAC's net zero sectors and markets

This panel will explore whether governments' ambitions for net zero goals are being matched by concrete actions or if targets are at risk due to inadequate implementation. It will discuss catalysts for driving investments in critical net zero infrastructure and how strategies are evolving in response to changing policies and regulations across different geographies. Special emphasis will be placed on net zero opportunities in the APAC region.

- **Chair:** Marc Rathbone – Partner & Head of Energy and Energy Transition (APAC), CMS Singapore
- Deepali Bahl – Managing Director, Augment Infrastructure
- Wilson Chung – Managing Director, DigitalBridge
- Vinod Giri – Managing Partner, NIIF India

**12:30 – 12:40** Keynote address: What's next for APAC?

- Vikram Kumar – Director of Infrastructure Asia, IFC

**12:40 – 12:50** Closing remarks, followed by networking lunch

- Charles Currier – Senior Partner, CMS