

## Agenda

### Infrastructure Investment for Sustainable Futures Conference

Wednesday 29 May 2024

**09:30** Registration, refreshments and networking

**10:00** Welcome and opening remarks

- Vlad Benn – Policy & Research Manager, GIIA
- Natalie Sinha – Head of Sustainability and Infrastructure, UBS Asset Management

**10:10 – 10:35** Keynote Address

**10:35 – 11:30** Panel 1: Emerging technologies: investment opportunities of the energy transition

Investment opportunities in emerging technologies are key considerations in government agendas and are integral to successfully achieving the global energy transition. This panel will discuss the role that infrastructure investors have to play to facilitate a global energy transition.

- **Chair:** Kirsten Menezes – Vice President, ESG Business Unit Lead Infrastructure, Goldman Sachs
- Luis Strengari – Senior Associate, Environmental Sustainability & Asset Management, IFM Investors
- Declan O'Brien – Executive Director, Energy and Transport Transition Investments, UBS Asset Management
- Patricia Rodrigues Jenner – Independent Member (Non-Exec) of Investment Committee, Senior Advisor, GLIL Infrastructure

**11:30 – 12:00** Networking and refreshments

**12:00 – 12:30** Spotlight: Datacentres

Datacentres are crucial to our society and will play a key role in our journey to carbon neutrality - this panel will explore how these technological hubs can become the catalysts for a sustainable future.

- Matt Edgely – Chief Operating Officer, Datum Datacentres
- Bruce Owen – Managing Director, Equinix

**12:30 – 12:45** Spotlight: The Infrastructure Industry Foundation

The Infrastructure Industry Foundation was set up to unite the industry in donating funds to worthy charitable causes. This session will highlight the vital role the foundation plays to navigate the intersection of business and social responsibility, forging a path towards positive impact and community empowerment.

**12:45 – 13:00** Fireside Chat: Talent trends in sustainability

We will be looking at the trends and evolution of talent within the infrastructure sector.

- Chair: Jon Phillips – Chief Executive Officer, Global Infrastructure Investor Association
- Craig Davidge – Senior Partner, Head of Energy & Infrastructure Practice, Granger Reis

### 13:00 Lunch

### 14:00 – 14:45 Panel 2: Supply chain management and tracking

This panel will dive into supply chain management strategies and highlight the important role that accurate tracking has in driving efficiency, reliability, and innovation.

- **Chair:** Viv Sedov – Executive Director, ESG Advisory, Global Investment Banking, UBS
- Shona Frame – Partner Energy and Construction, CMS
- James O’Callaghan – Partner, KPMG
- Charles Van Tuyckom – Sustainability Manager, Morrison

### 14:45 – 15:10 Fireside Chat: Operationalising ESG

We will explore how integrating ESG principles enables investors to unlock long-term sustainable growth opportunities while aligning financial returns with positive societal and environmental impacts.

- Joe Robinson – ESG Manager, Equitix
- Filipa Fonte – Head of ESG, Ancala

### 15:10 Refreshments and networking

### 15:30 – 16:15 Panel 3: Greenwashing: how can investors mitigate the risks?

We will explore real-world examples of greenwashing, alongside proactive measures to prevent violations.

- **Chair:** Kristy Duane – Partner Co-Head Infrastructure, CMS
- Laura Houet – Partner, CMS
- Katherine Scott – Managing Director, Sustainable Finance Legal Counsel, Macquarie
- Michael Wilkins – Executive Director and Professor of Practice, Imperial College Business School Centre for Climate Finance & Investment

### 16:15 – 16:50 Spotlight: Future of sustainable investment

How are investors embracing diverse sectors and innovative solutions to foster a more resilient global economy? We will delve into renewable energy ventures, equitable social initiatives and the evolution of sustainable investment.

- **Chair:** Natalie Sinha – Head of Sustainability, Infrastructure, UBS Asset Management
- Lisa Kelvey – Global Lead Sustainable Infrastructure, KPMG
- Richard Manley – Chief Sustainability Officer, CPP Investments

### 16:50 Closing remarks, followed by drinks reception

- Dalia Majumder-Russell – Partner, Energy & Climate Change, CMS